



The State of Alberta's Labour Market – Update

April 27, 2016



State of the economy...

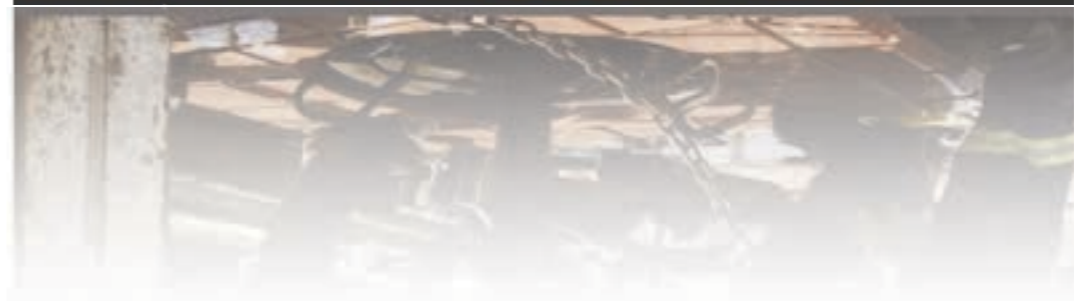
Are we close to the bottom?

ENERGY

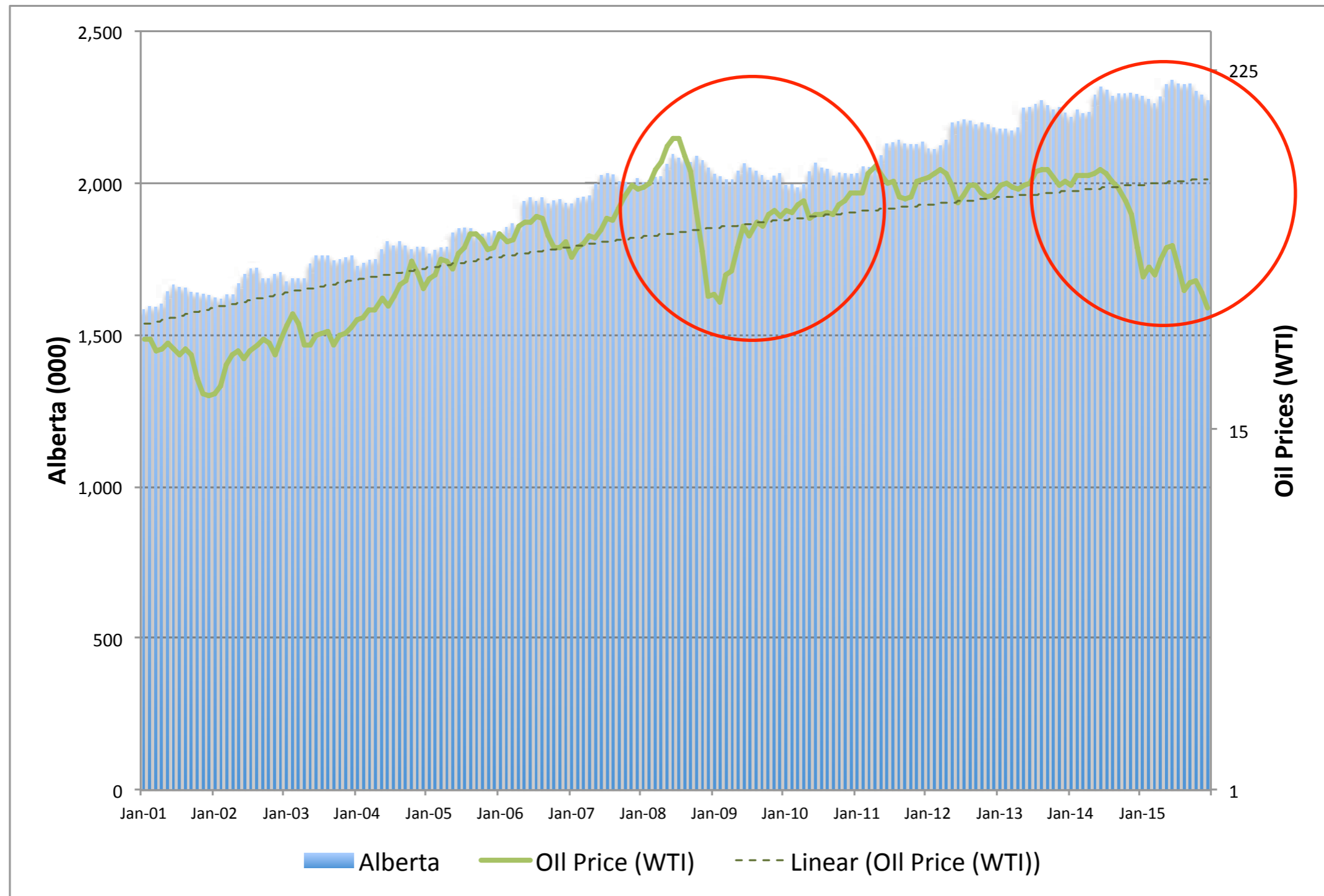
TRENDING [Panama Papers](#) | [Amaya](#) | [Tax Season](#) | [BlackBerry](#) | [Oil](#) | [Loonie](#) | [Valeant](#) | [Housing](#) | [Alt](#)

'We're not at the bottom yet': Canada's ever-shrinking oil industry braces for more layoffs

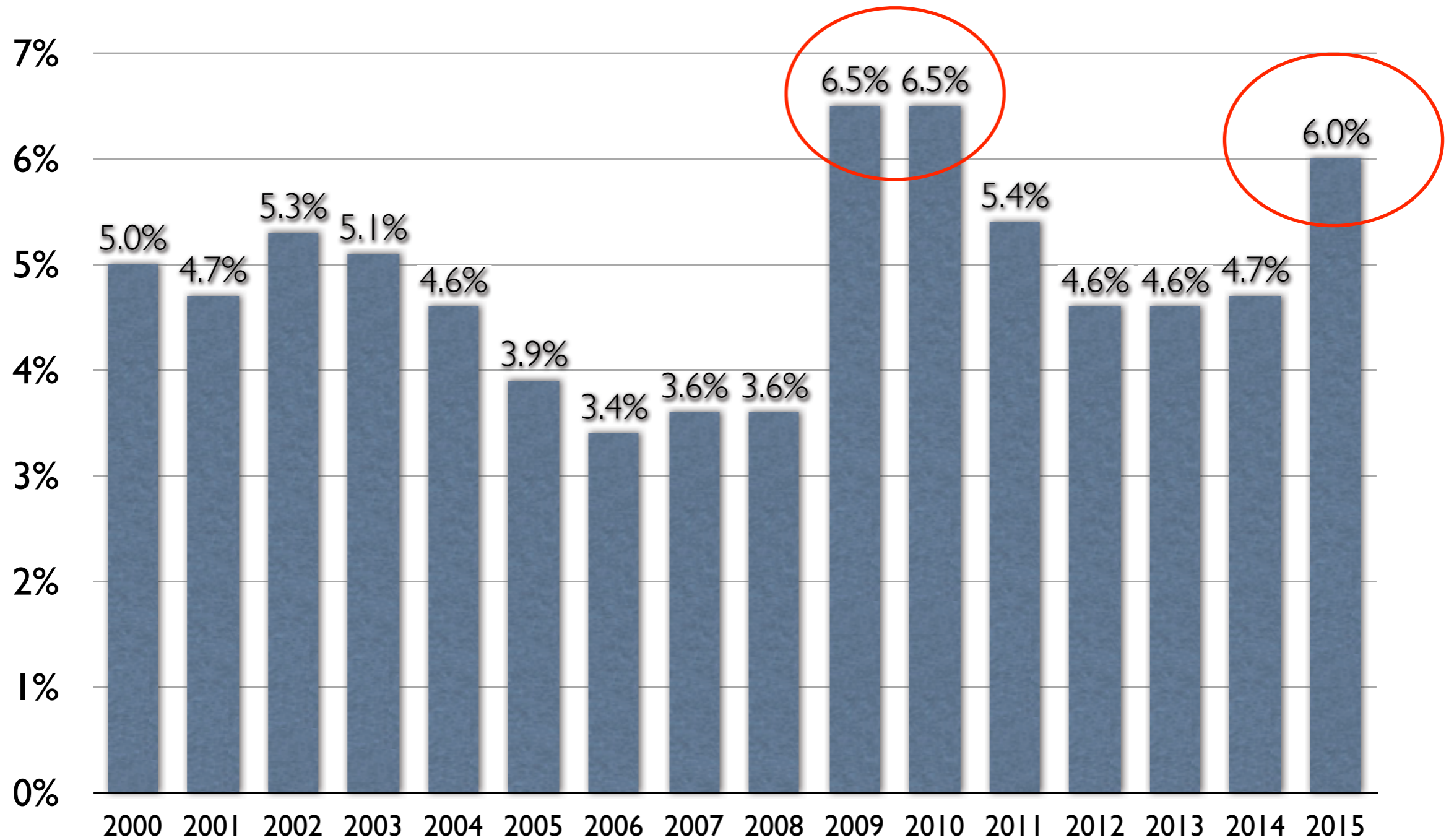
B JEREMY VAN LOON, **BLOOMBERG NEWS** | April 4, 2016 2:59 PM ET
[More from Bloomberg News](#)



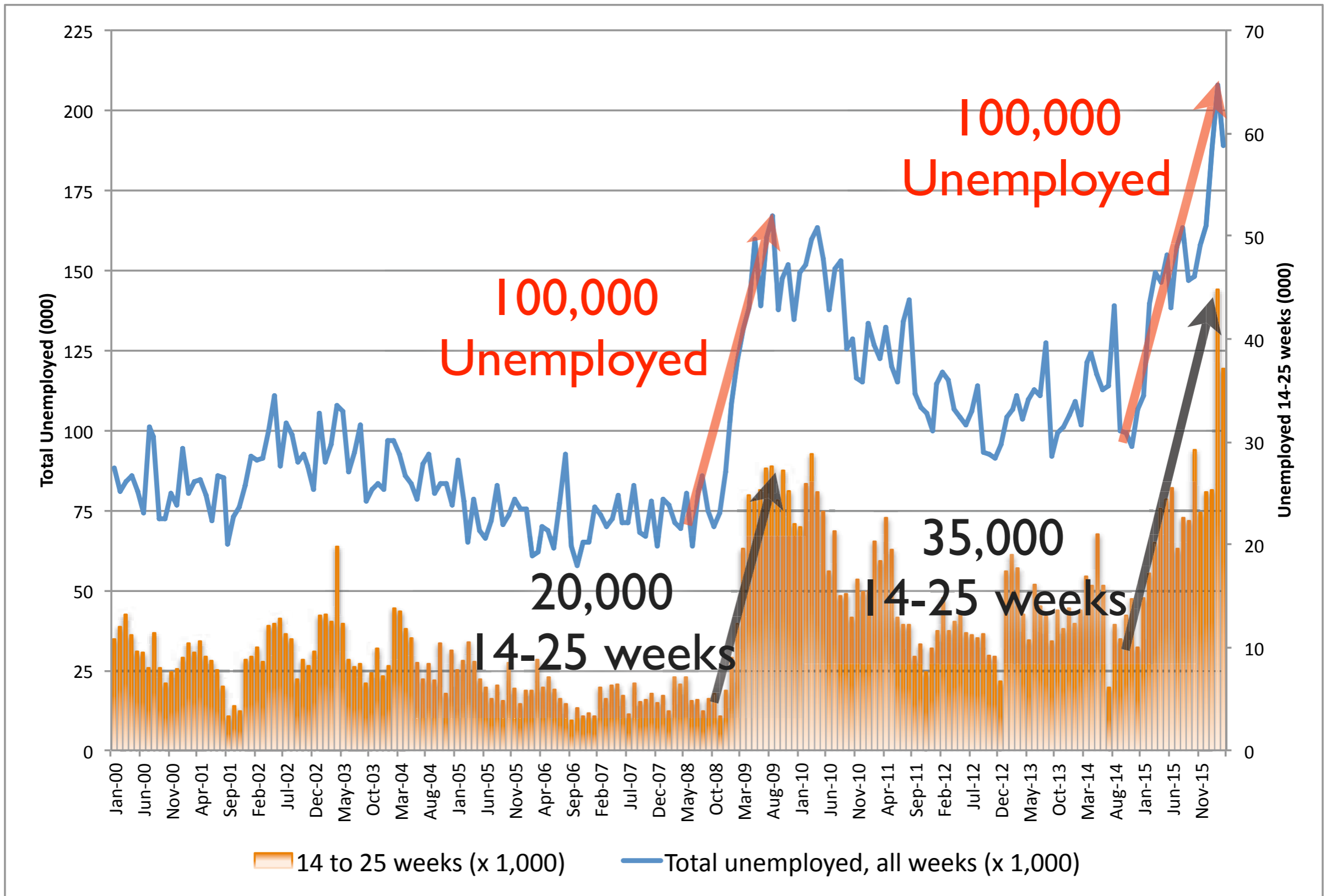
Total Employed - All Industries vs Oil Prices (WTI)



Unemployment Rate - Alberta

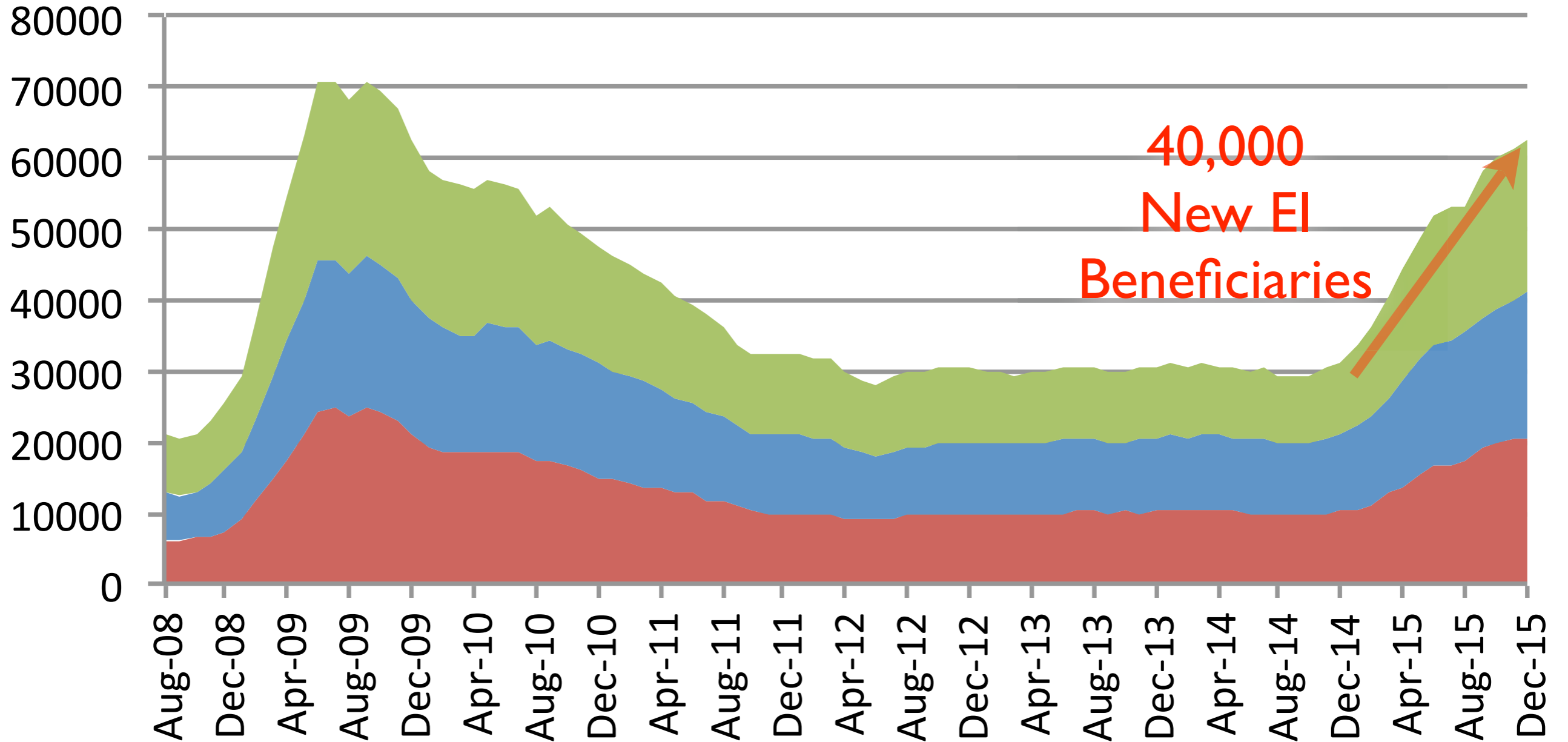


Unemployed in Alberta



Regular Employment Insurance Beneficiaries, Alberta

■ Calgary ■ Edmonton ■ Rest of AB

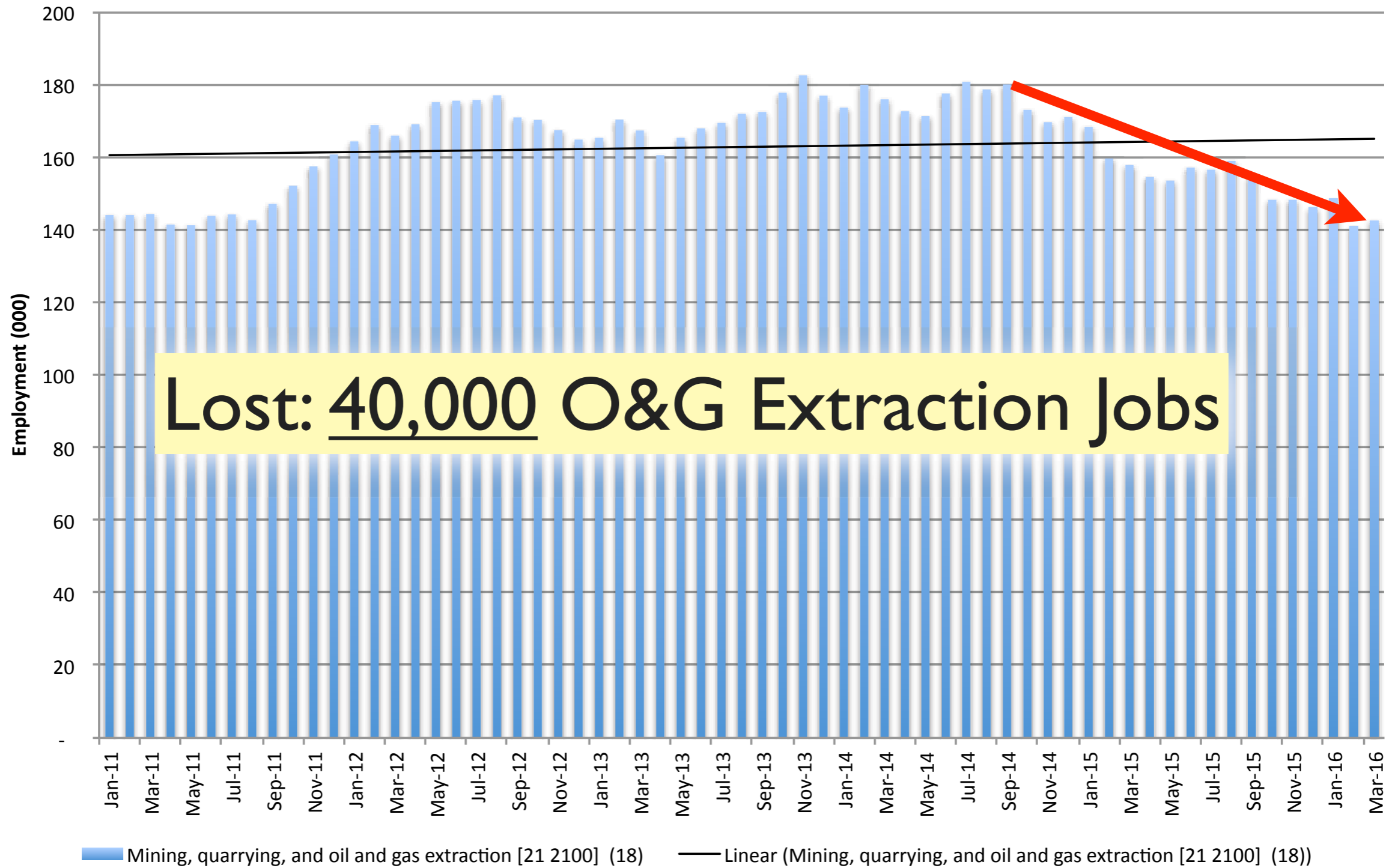


What sectors have been hit hardest?

Oil & Gas Exploration
Manufacturing
Transportation
Professional (Engineering)
Accommodation

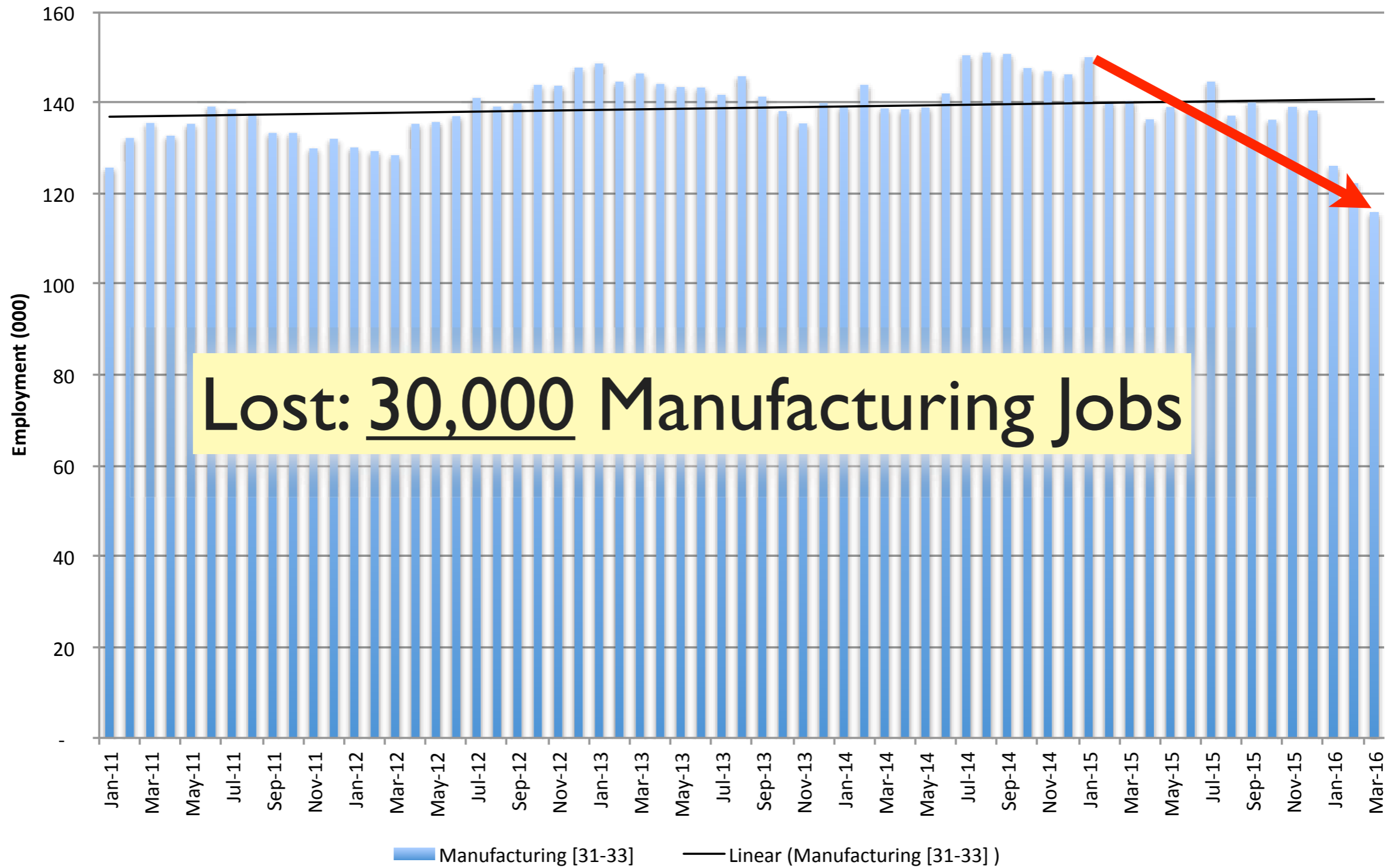


Mining, quarrying, and oil and gas extraction [21 2100] (18)



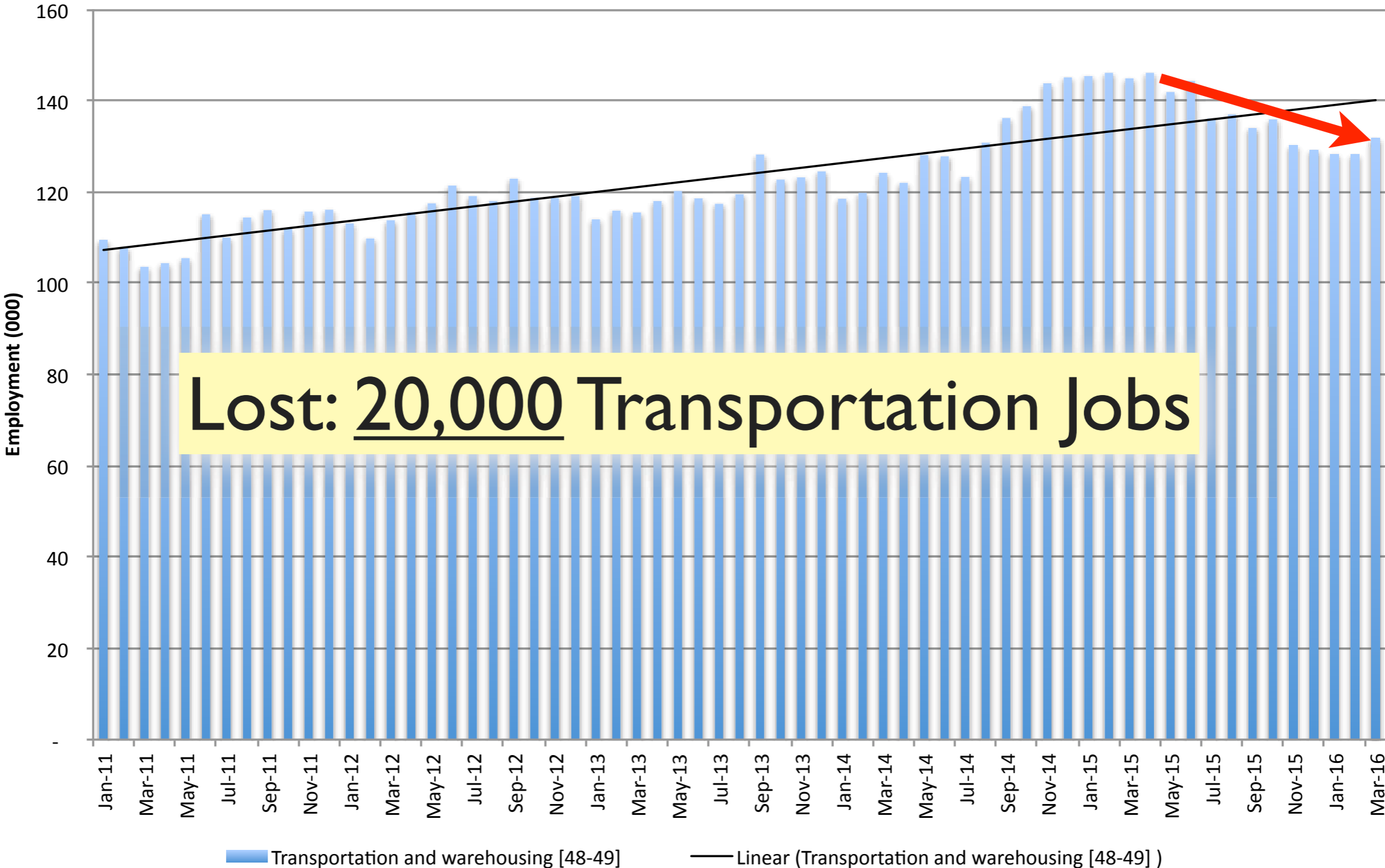
Lost: 40,000 O&G Extraction Jobs

Manufacturing [31-33]

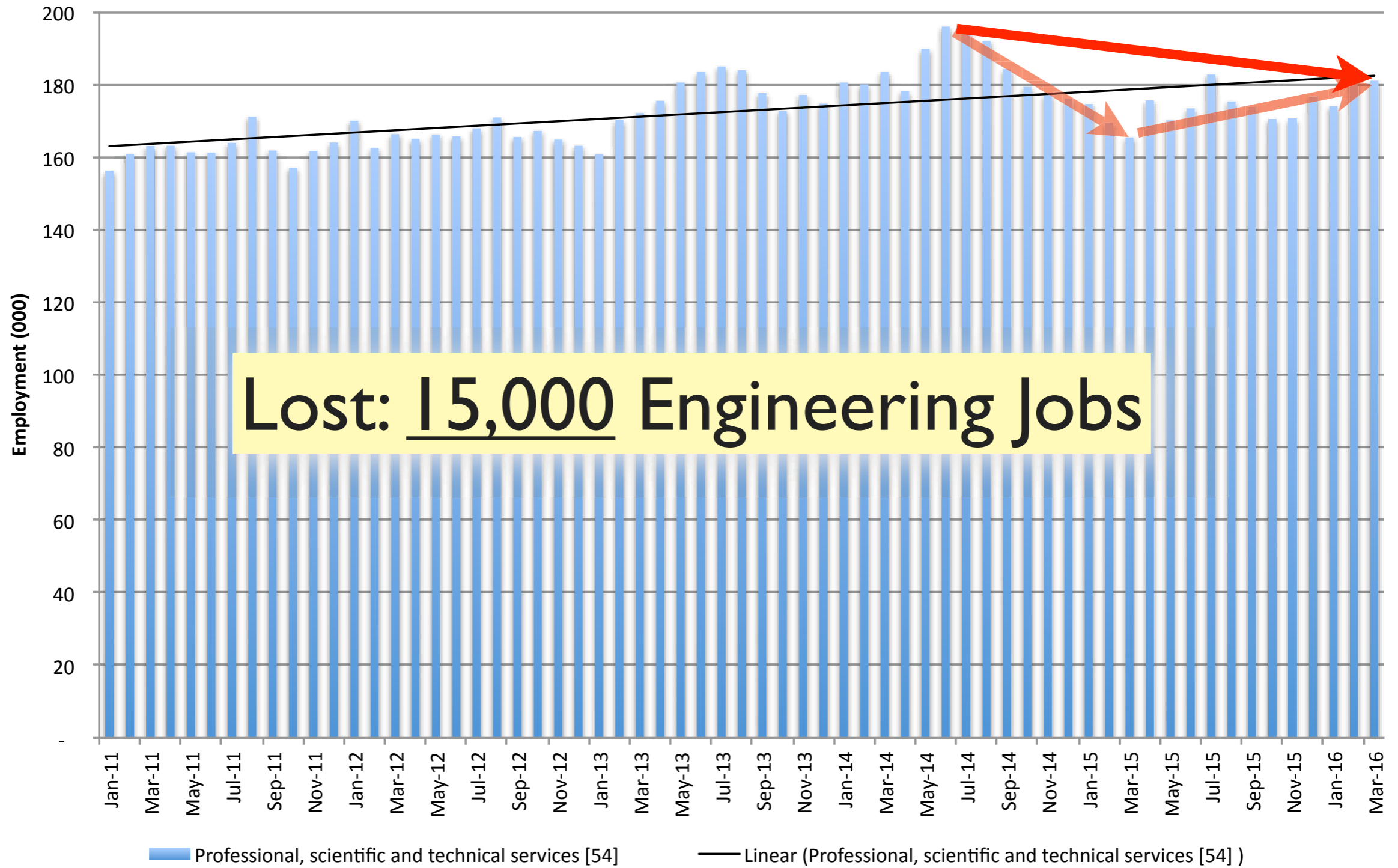


Lost: 30,000 Manufacturing Jobs

Transportation and warehousing [48-49]

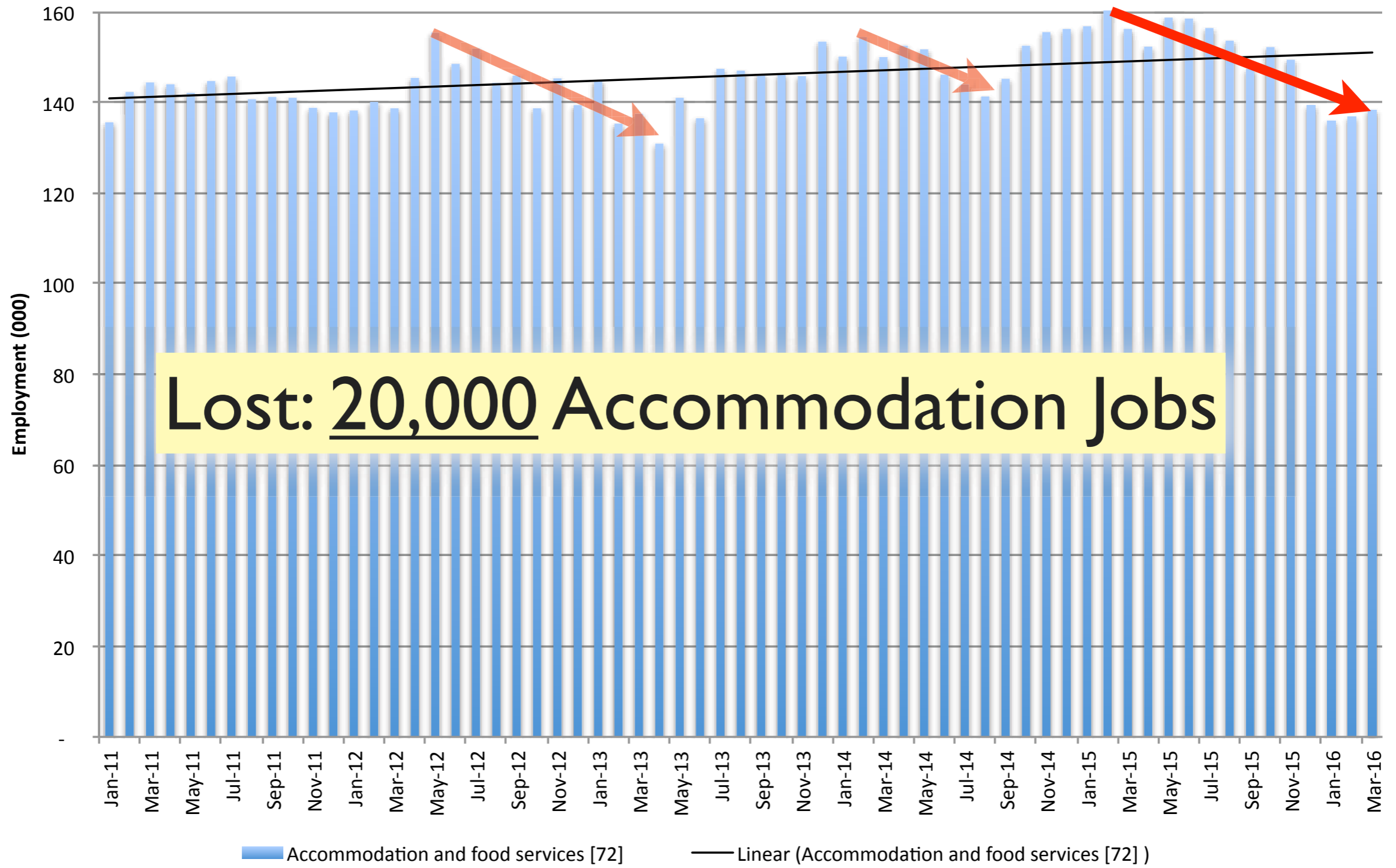


Professional, scientific and technical services [54]



Lost: 15,000 Engineering Jobs

Accommodation and food services [72]

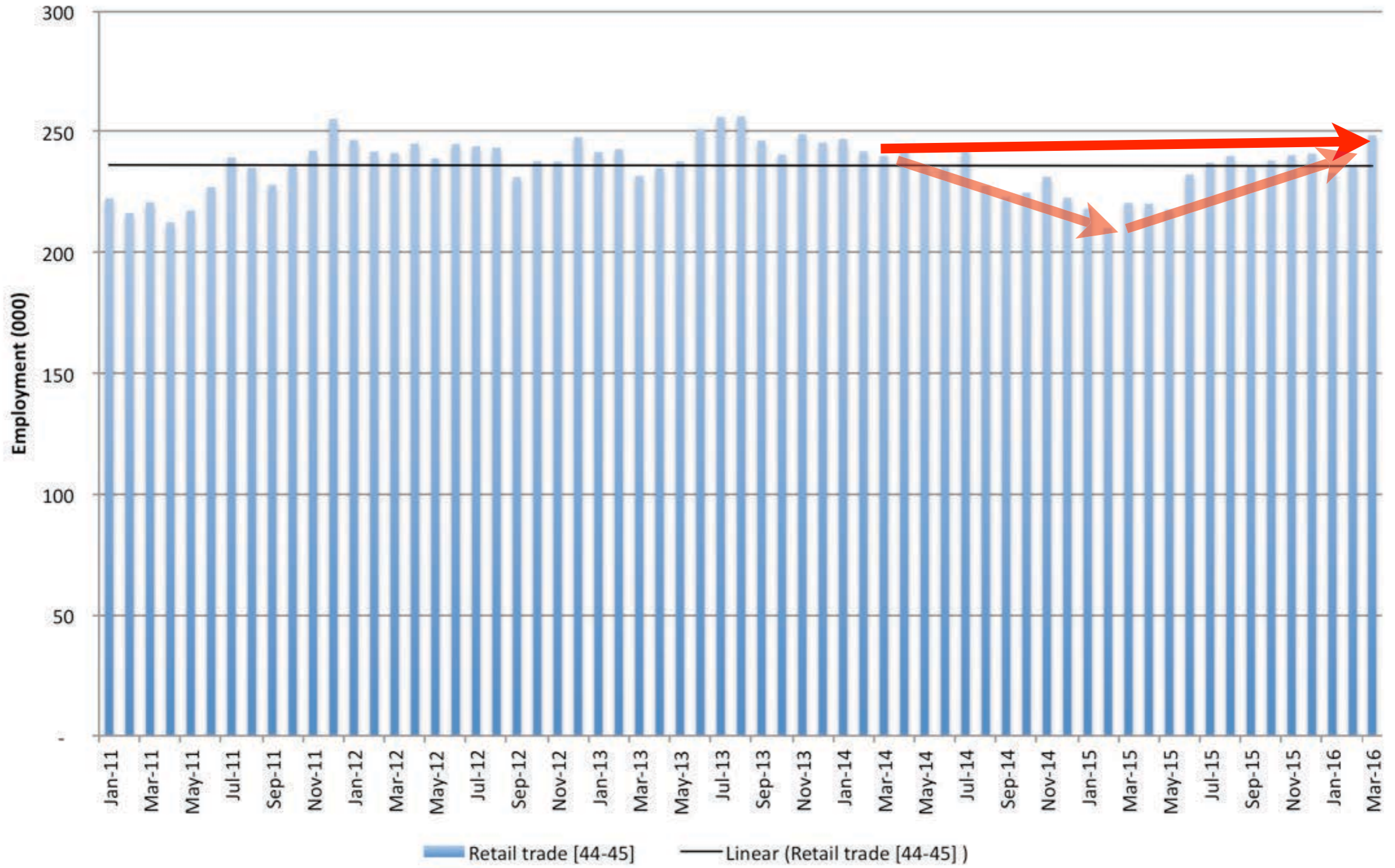


What sectors have been OK.

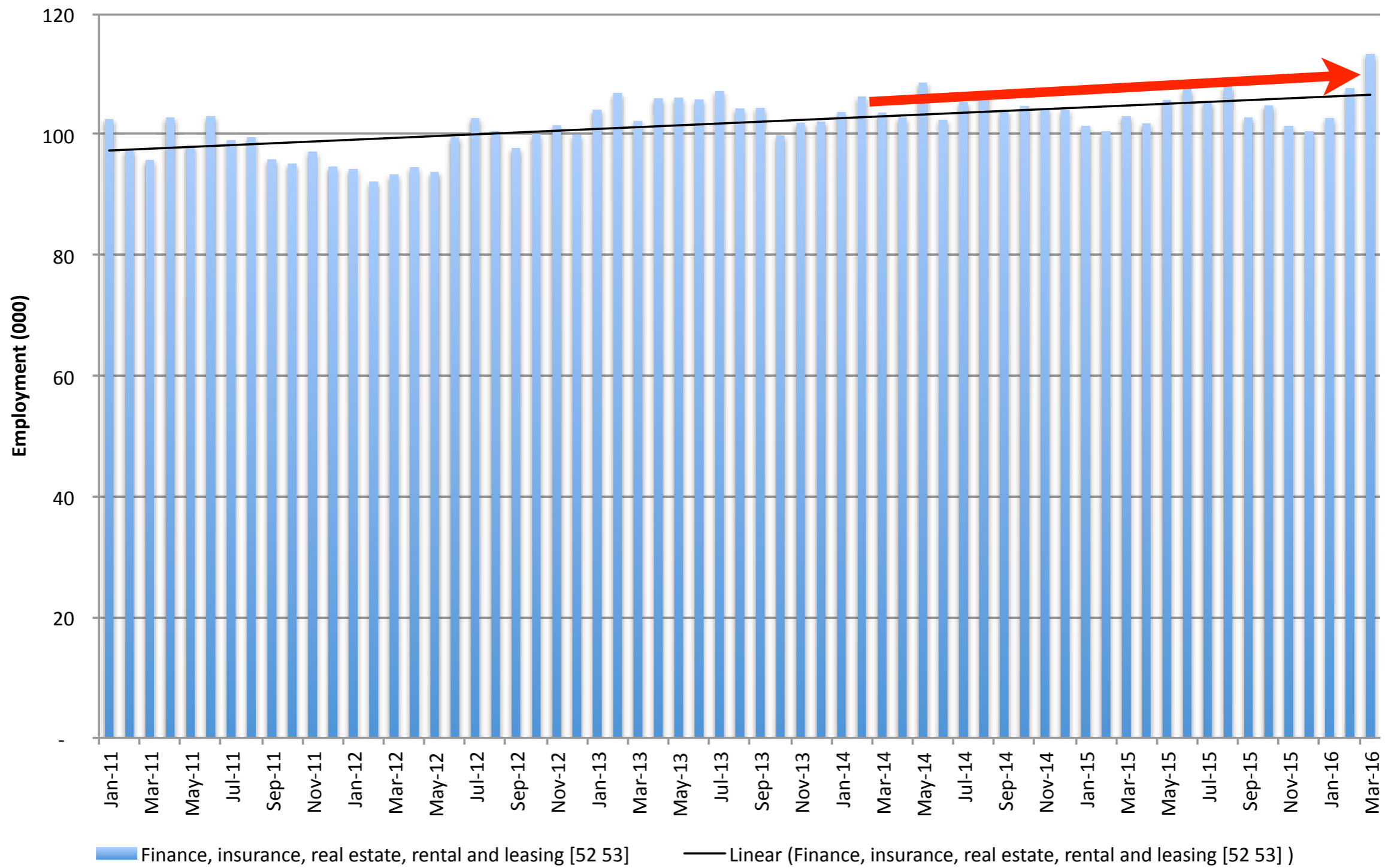
Retail
Finance/Insurance
Health Care
Education
Public Service



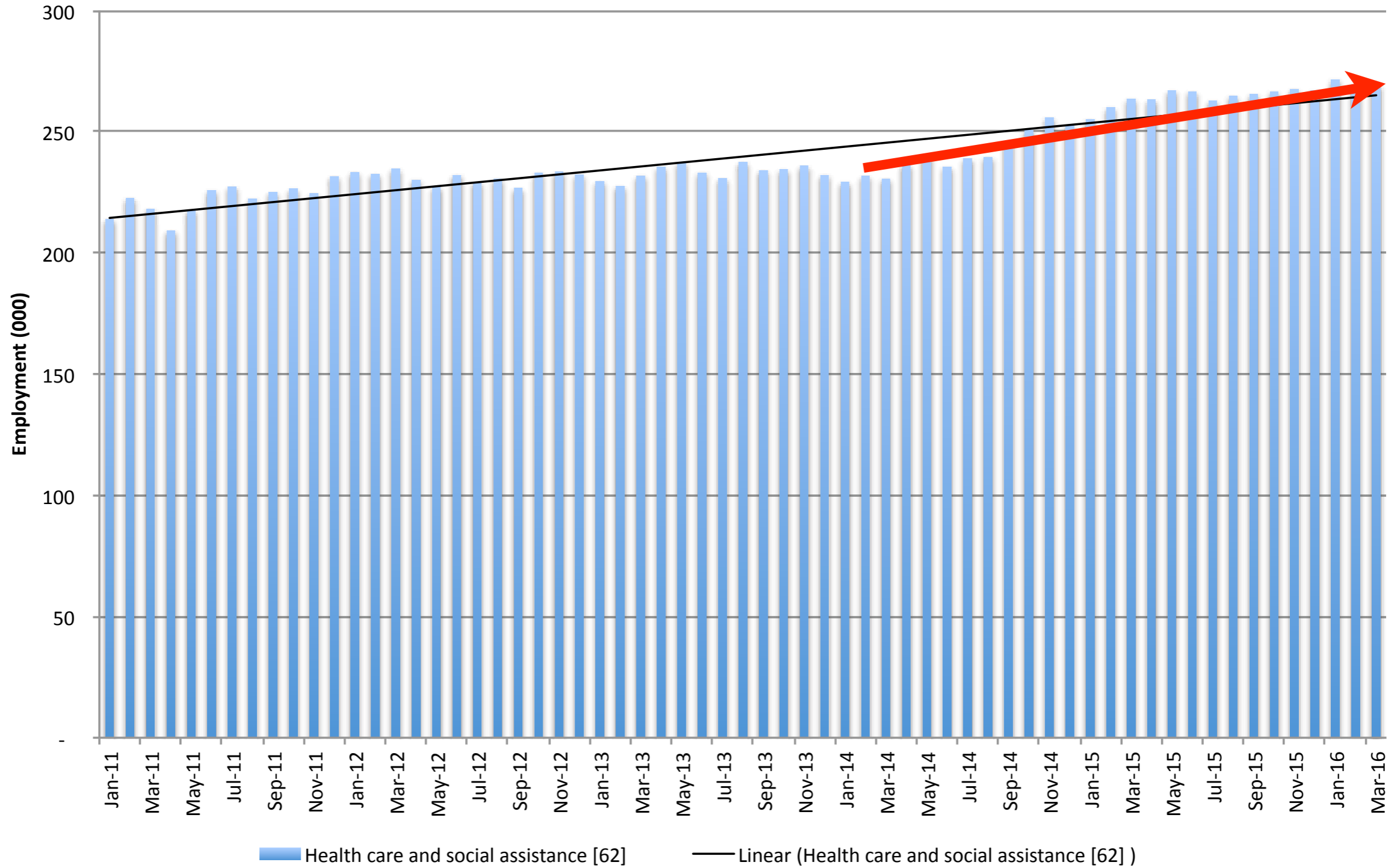
Retail trade [44-45]



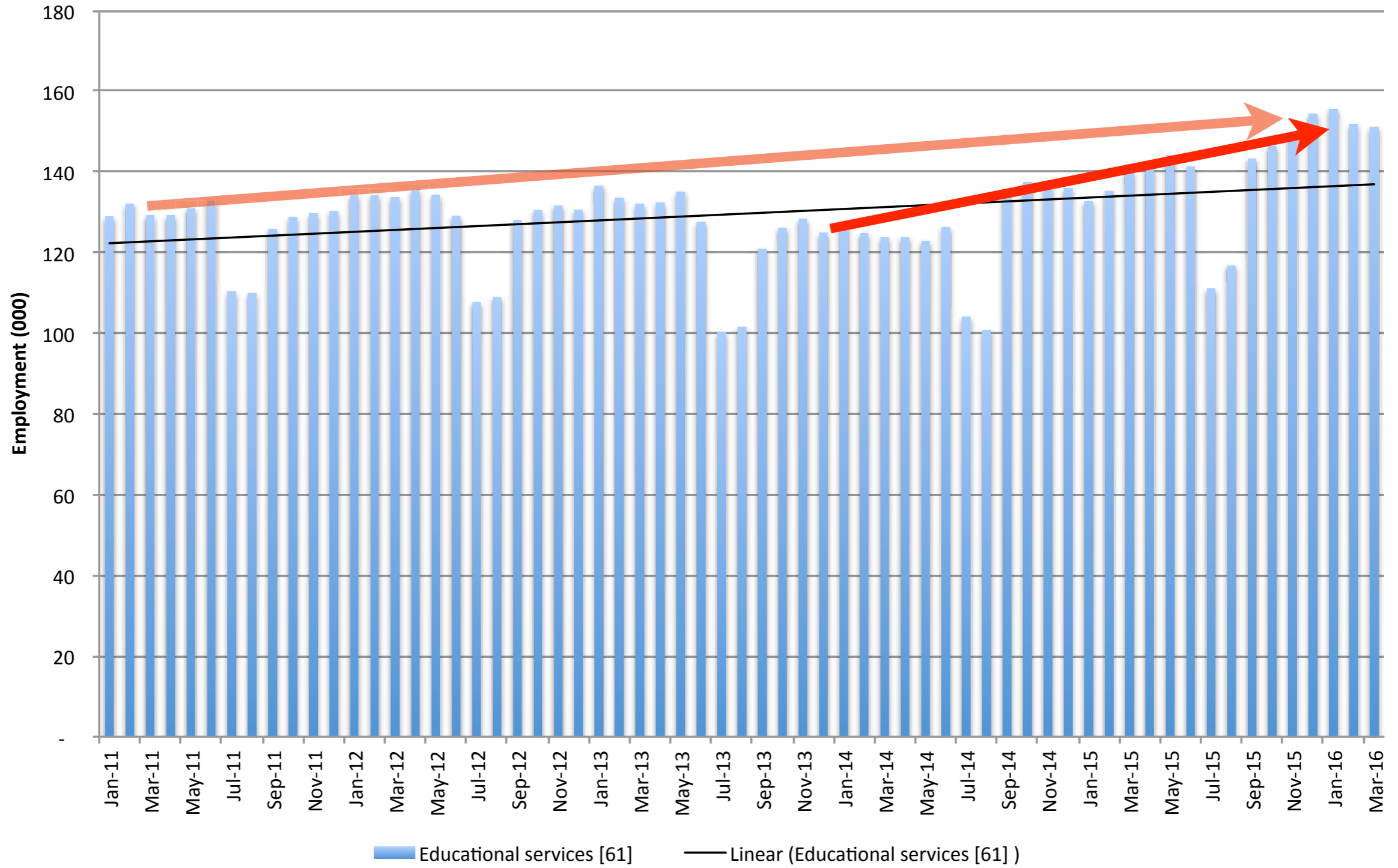
Finance, insurance, real estate, rental and leasing [52 53]



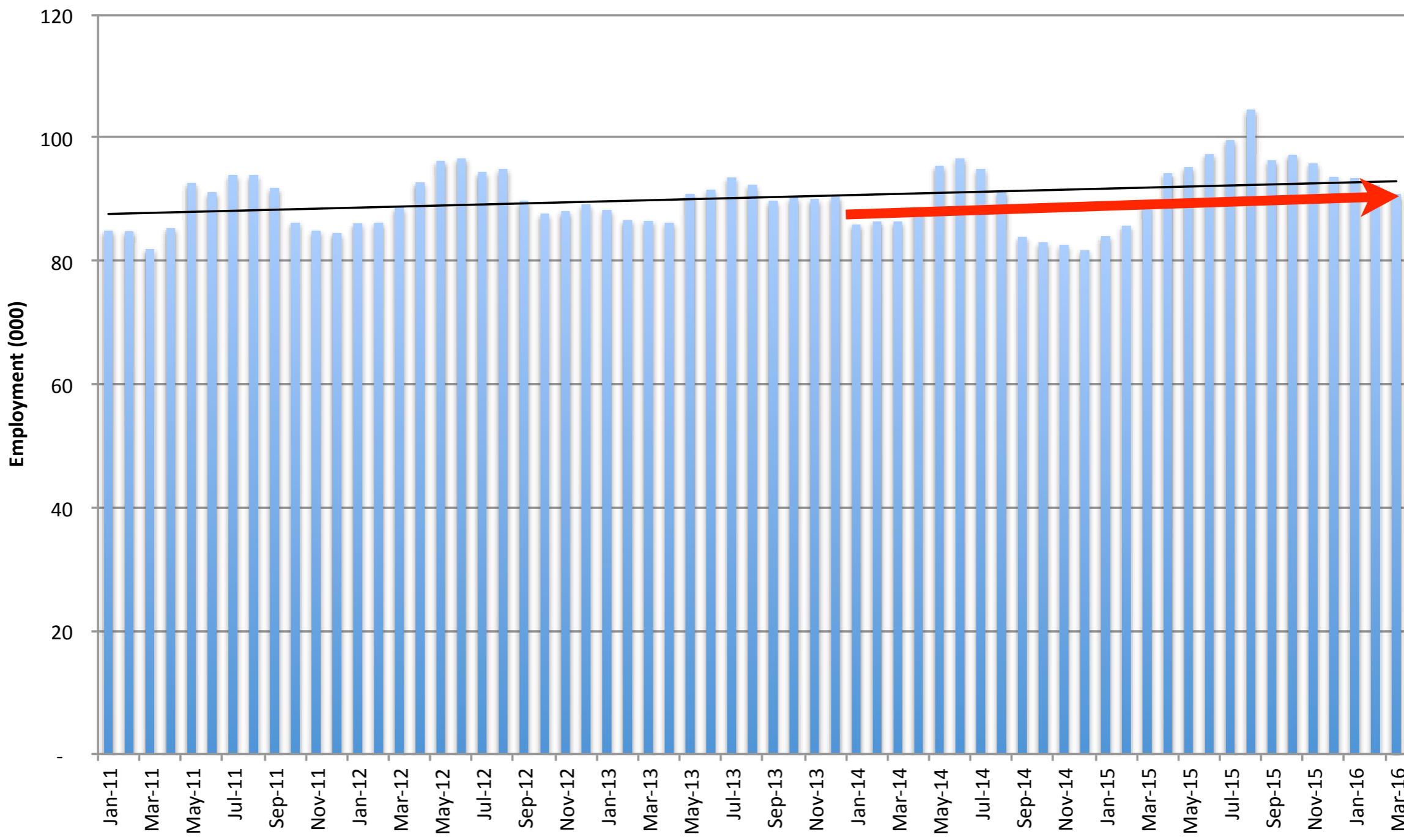
Health care and social assistance [62]



Educational services [61]



Public administration [91]



Public administration [91] Linear (Public administration [91])

Forecast



Forecast

Economic Growth
Employment Growth



.. We should have seen it coming. ..



Forecast: Alberta Budget Scenario

What if the economic scenario
in the 2016 Alberta Budget were
to come true...

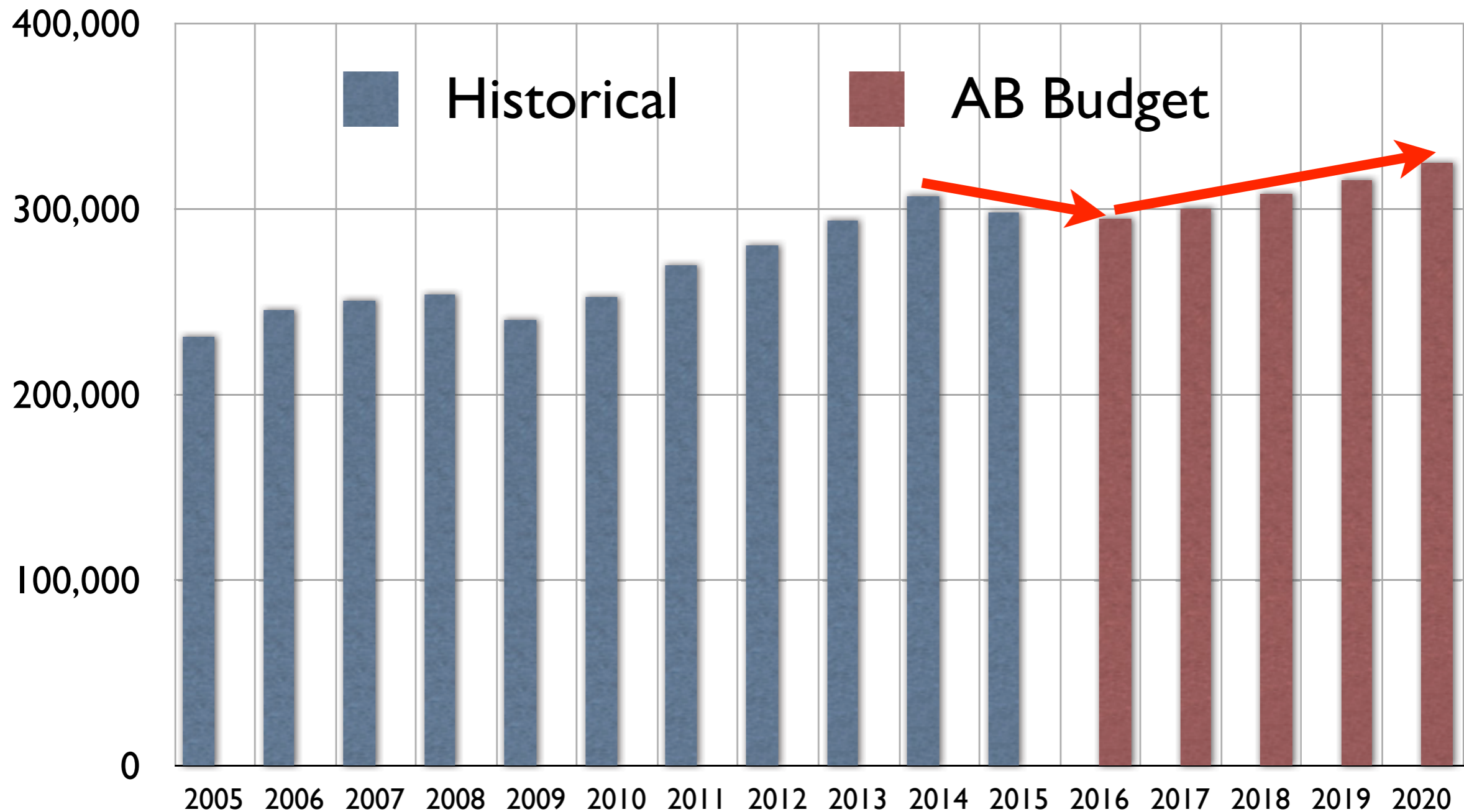
FISCAL PLAN
ECONOMIC OUTLOOK
◆
ANNEX

The Alberta **BUDGET**
JOB PLAN 2016



Economic Growth (GDP)

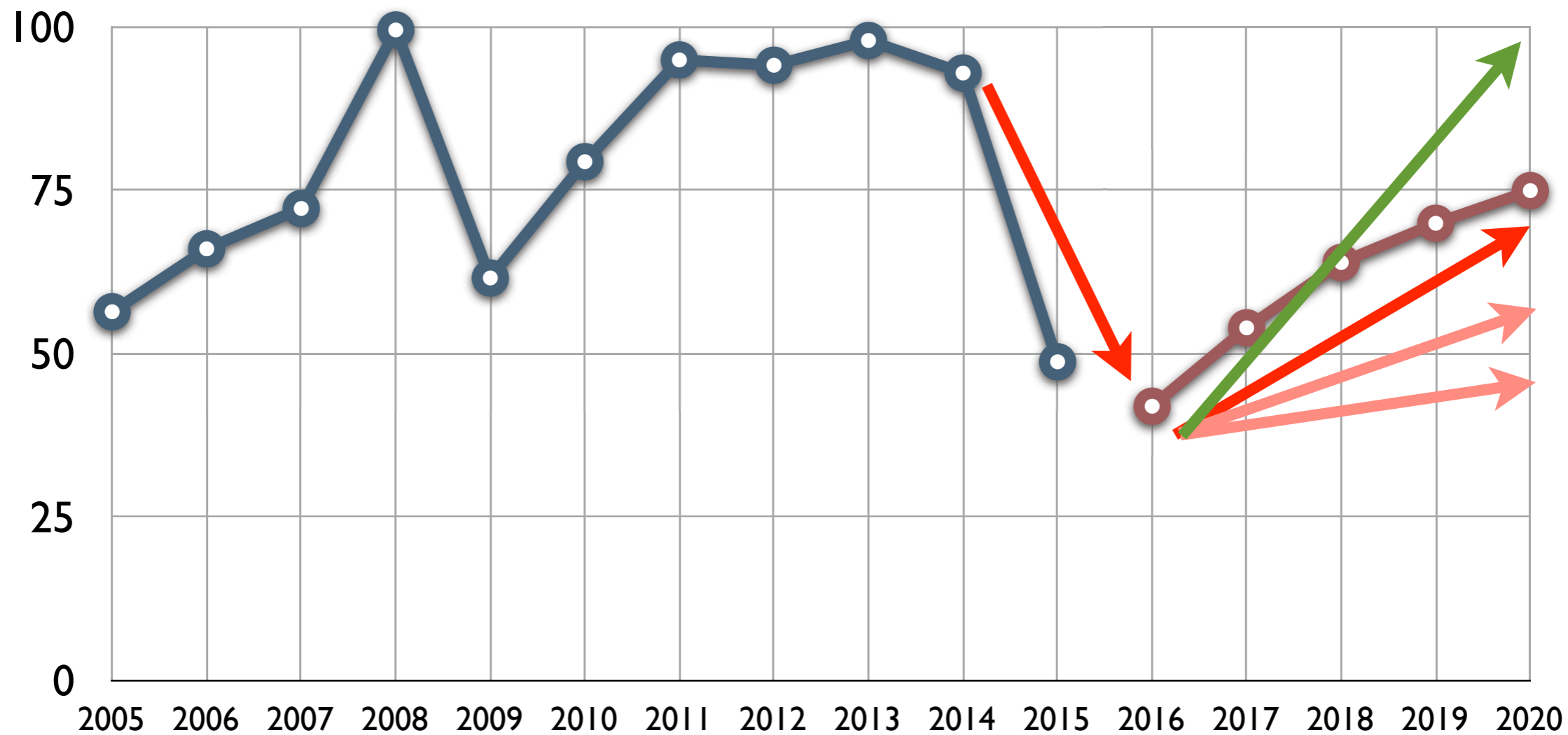
Alberta - Forecast



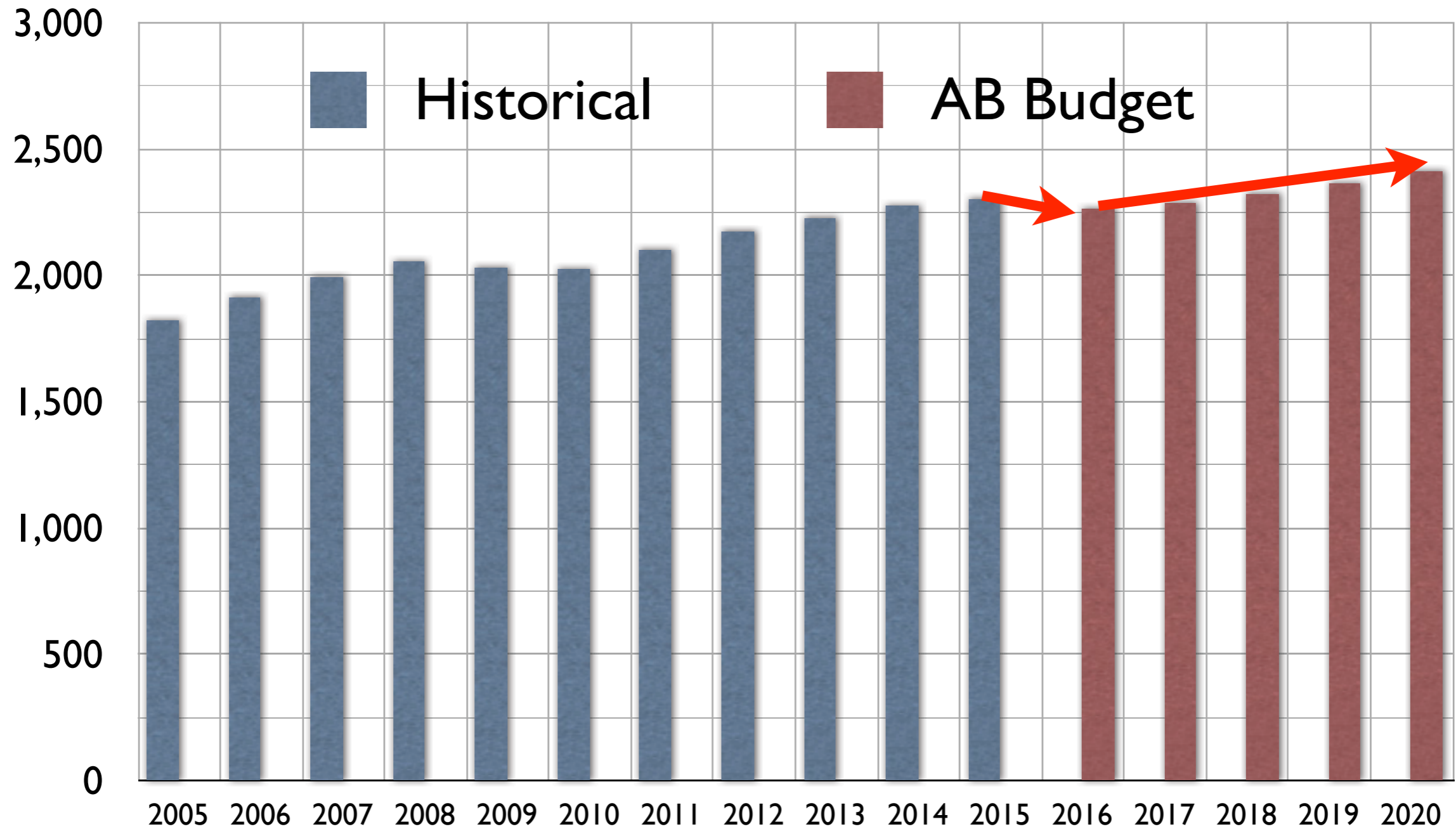
Oil Prices

WTI - Forecast

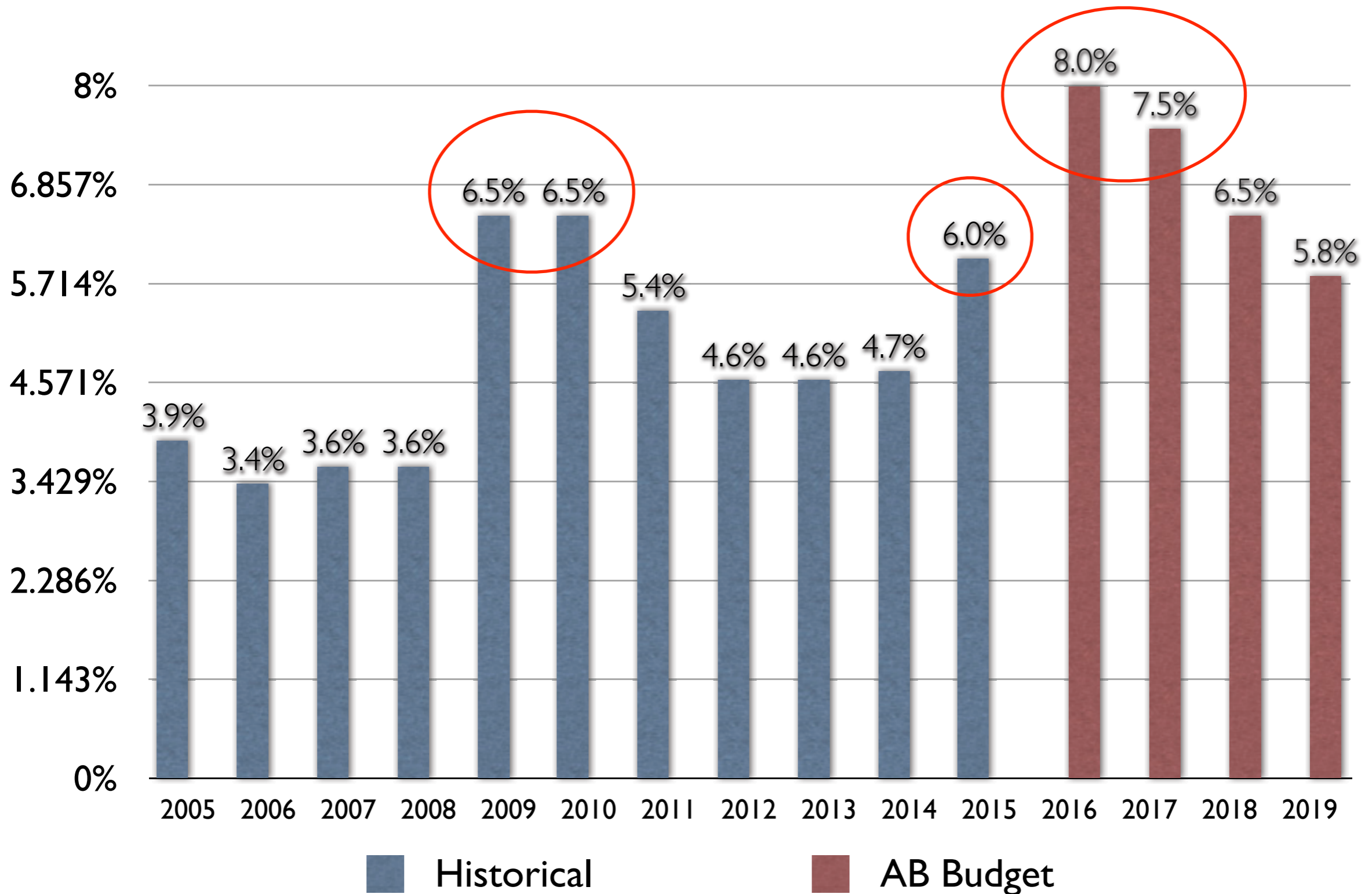
○ Historical ○ AB Budget



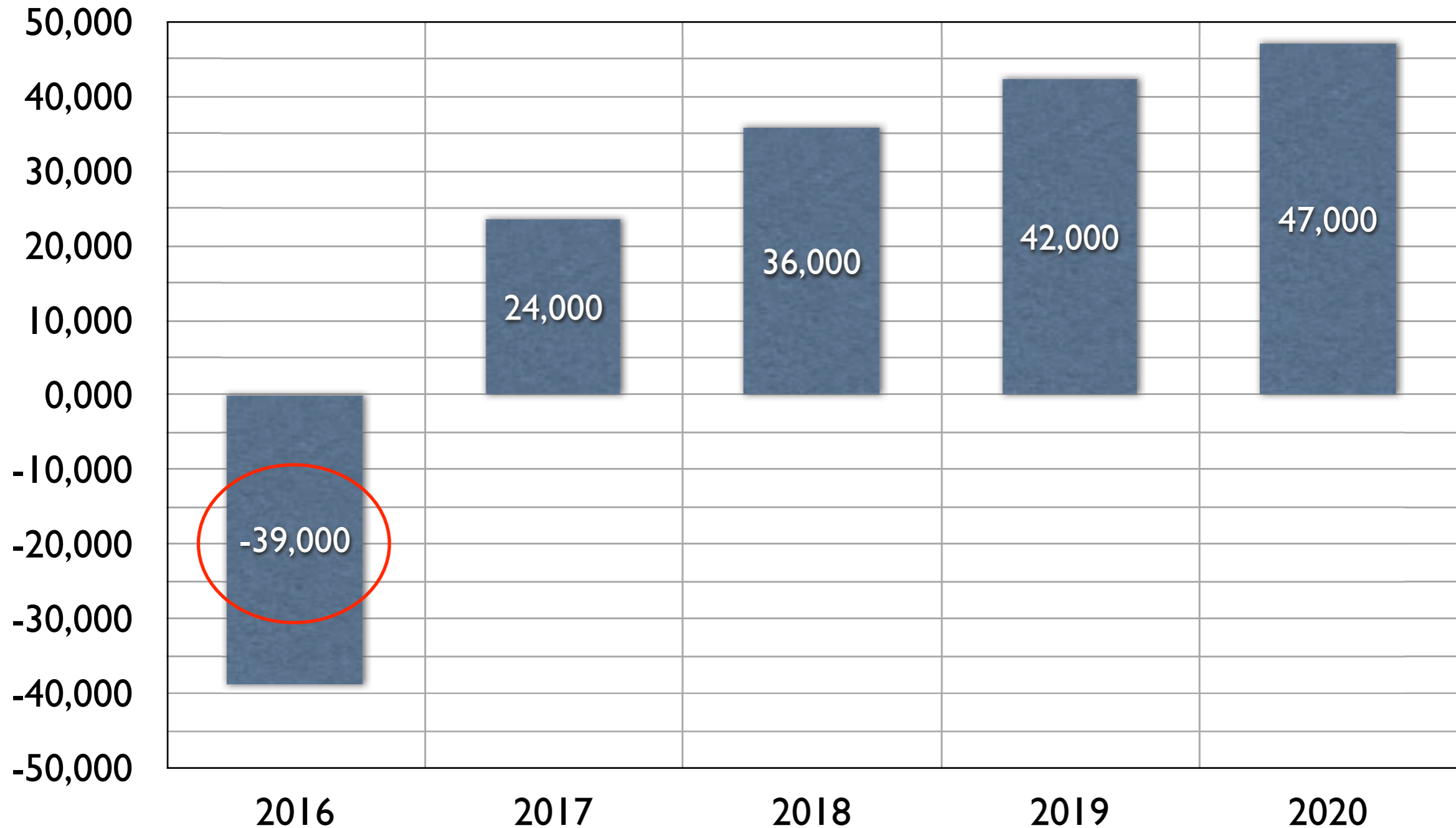
Employment Alberta - Forecast



Unemployment Rate - Alberta



Change in Employment Alberta - Forecast



Selected Industry Forecasts

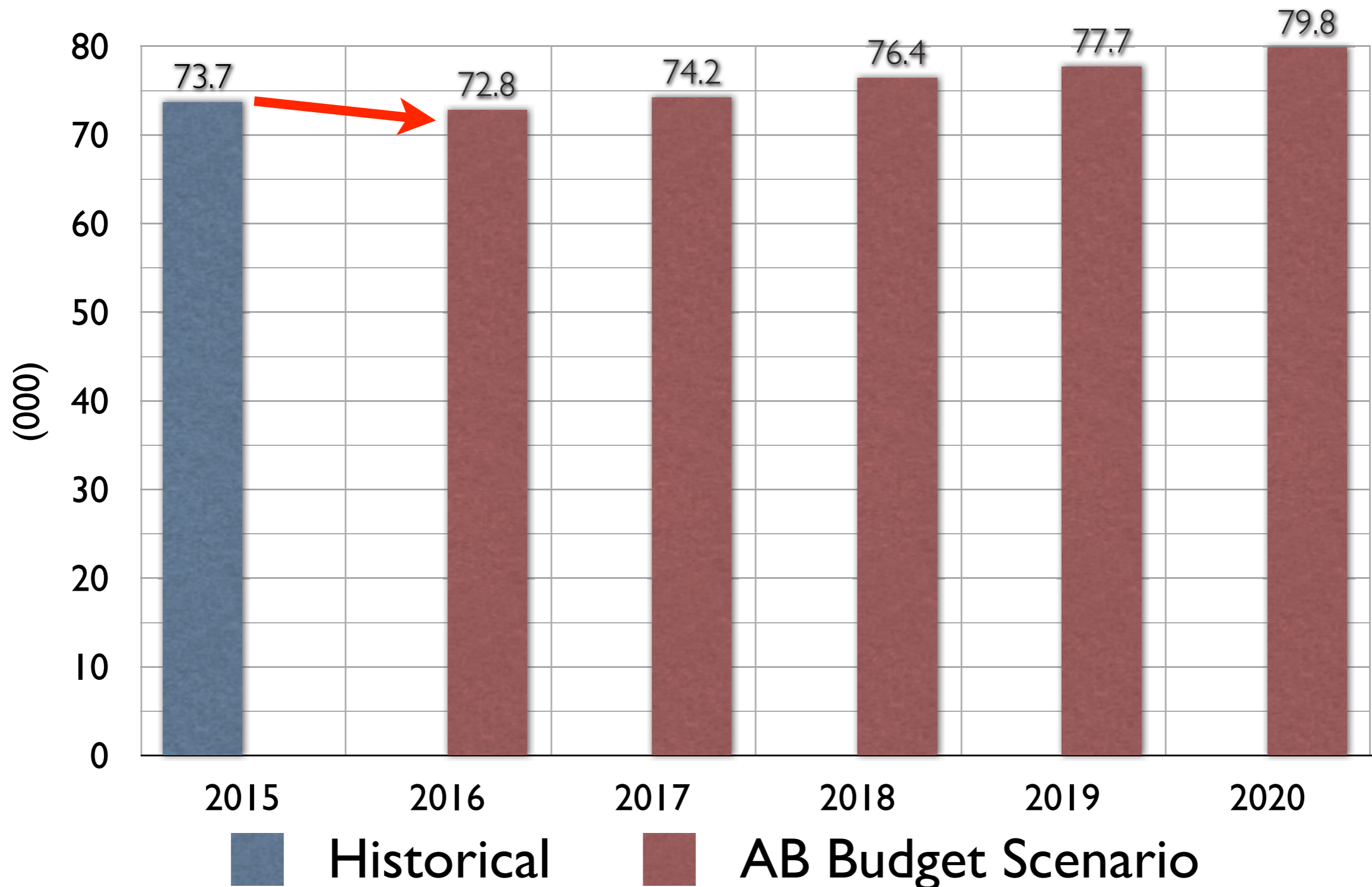
Oil & Gas
Construction
Retail Trade
Professional Scientific
Education Services
Health Services
Public Service



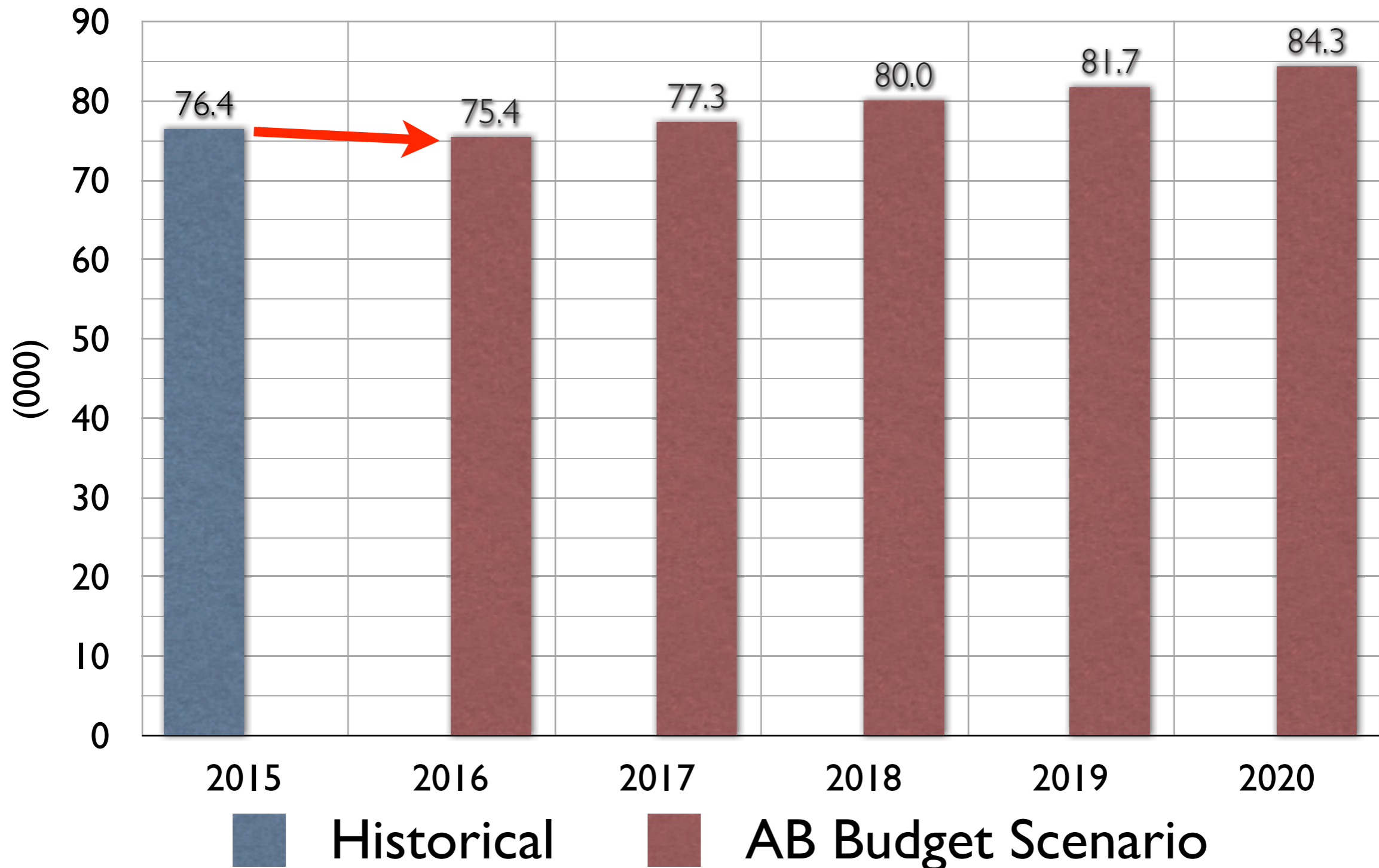
"In the belief that no news is good news, today's financial report has been cancelled."

financial report has been cancelled.
"In the belief that no news is good news, today's

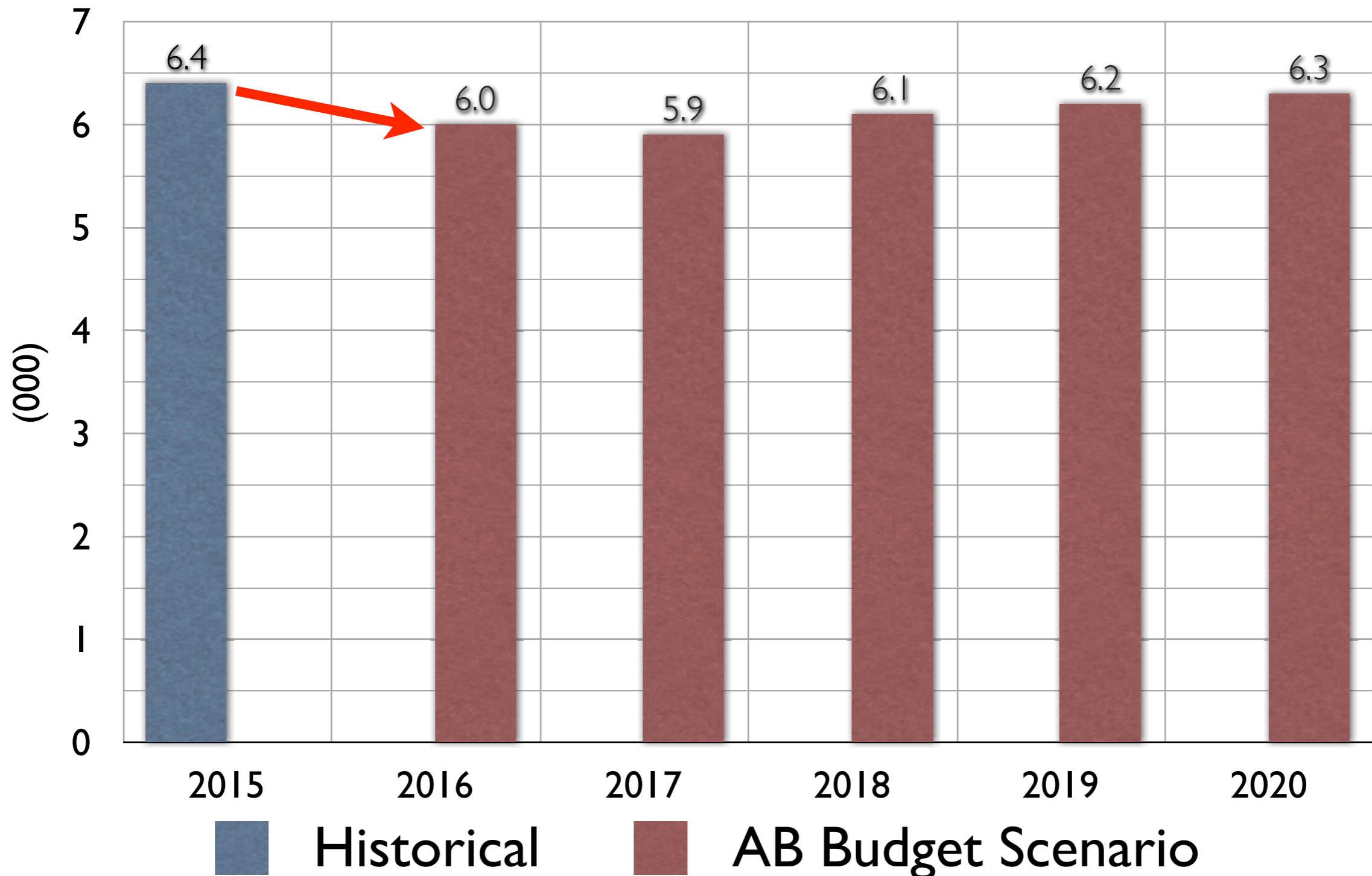
Employment Forecast: Oil & Gas Extraction



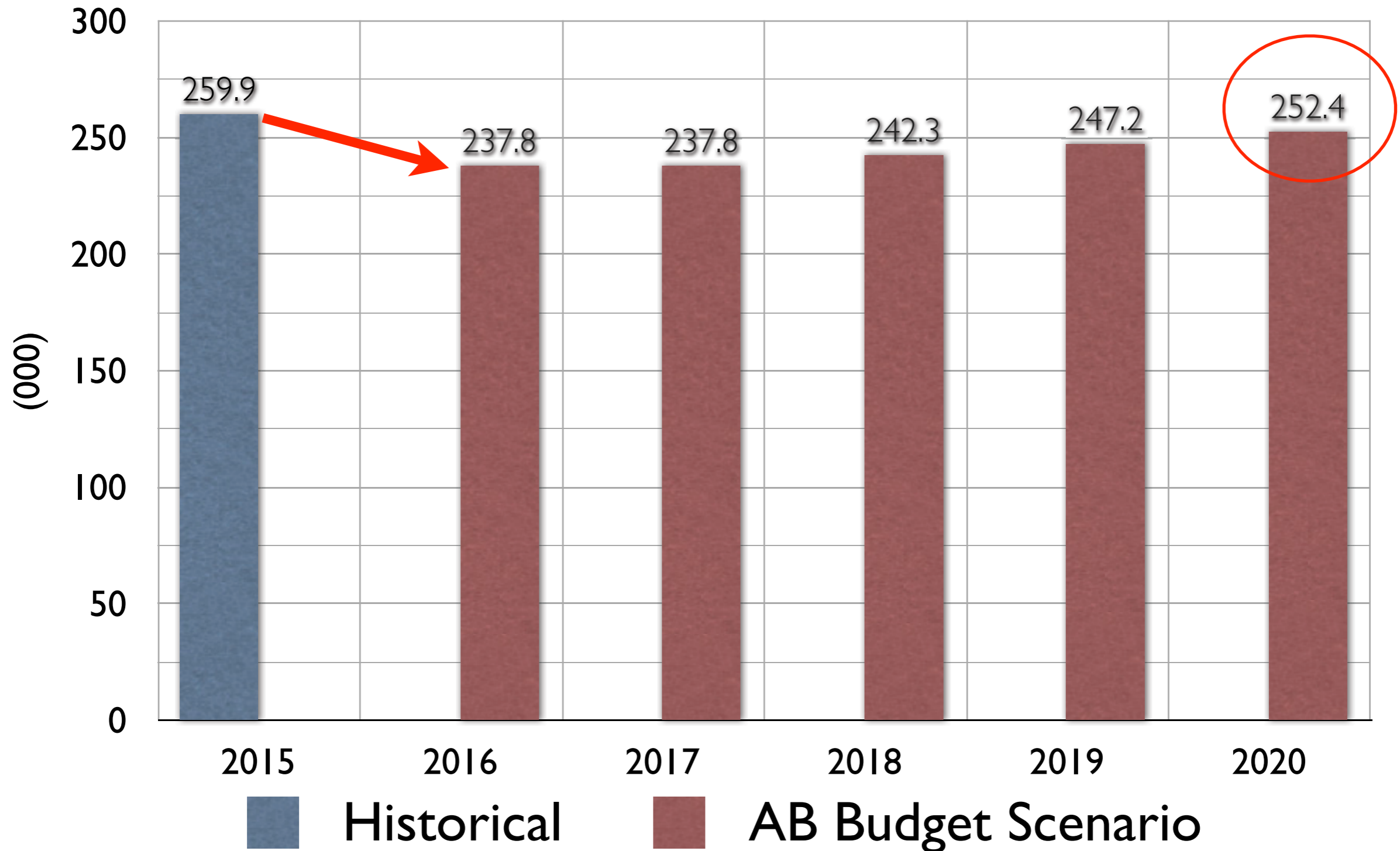
Employment Forecast: Support Activities Oil & Gas Extraction



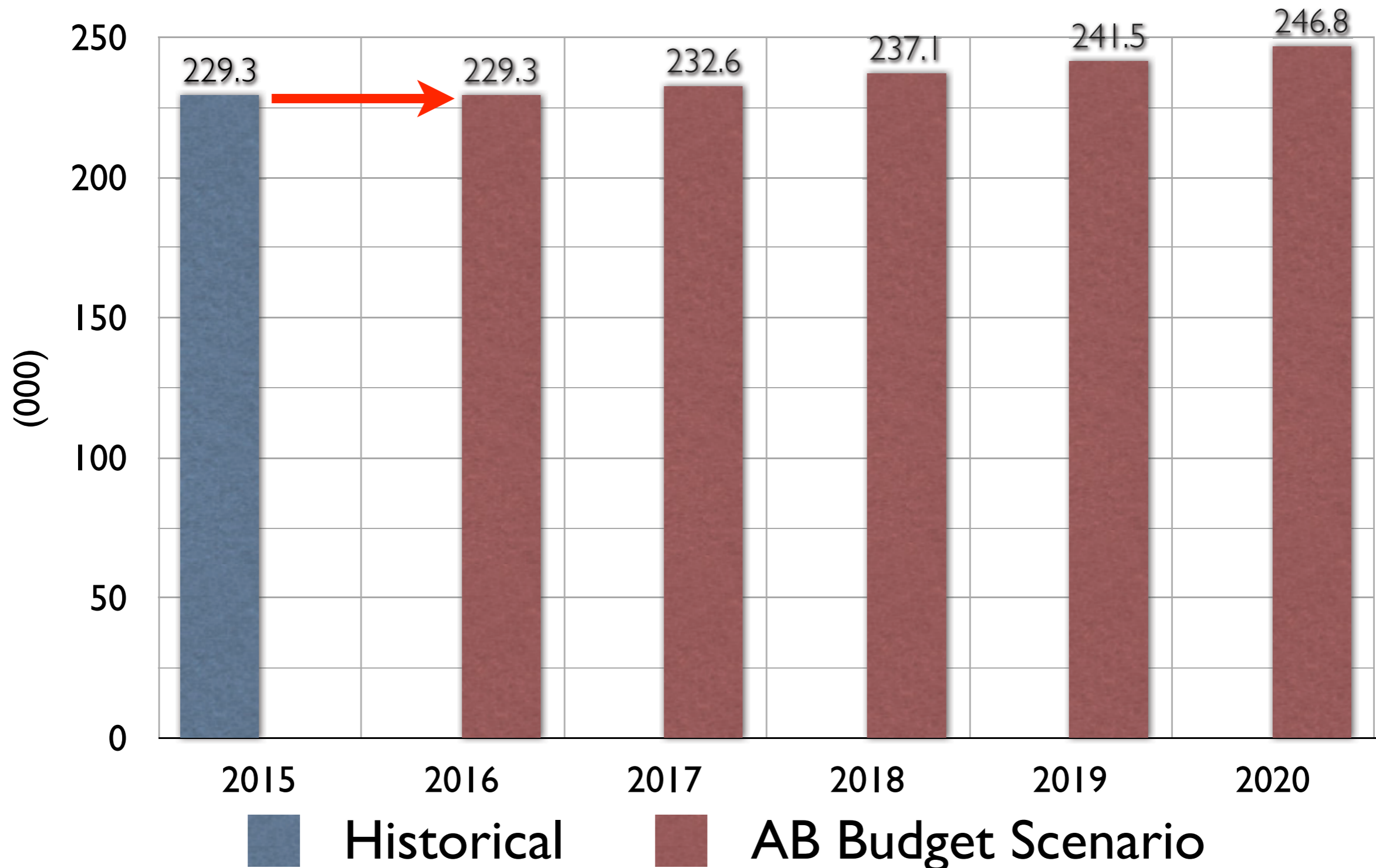
Employment Forecast: Petroleum and Coal Products Manufacturing



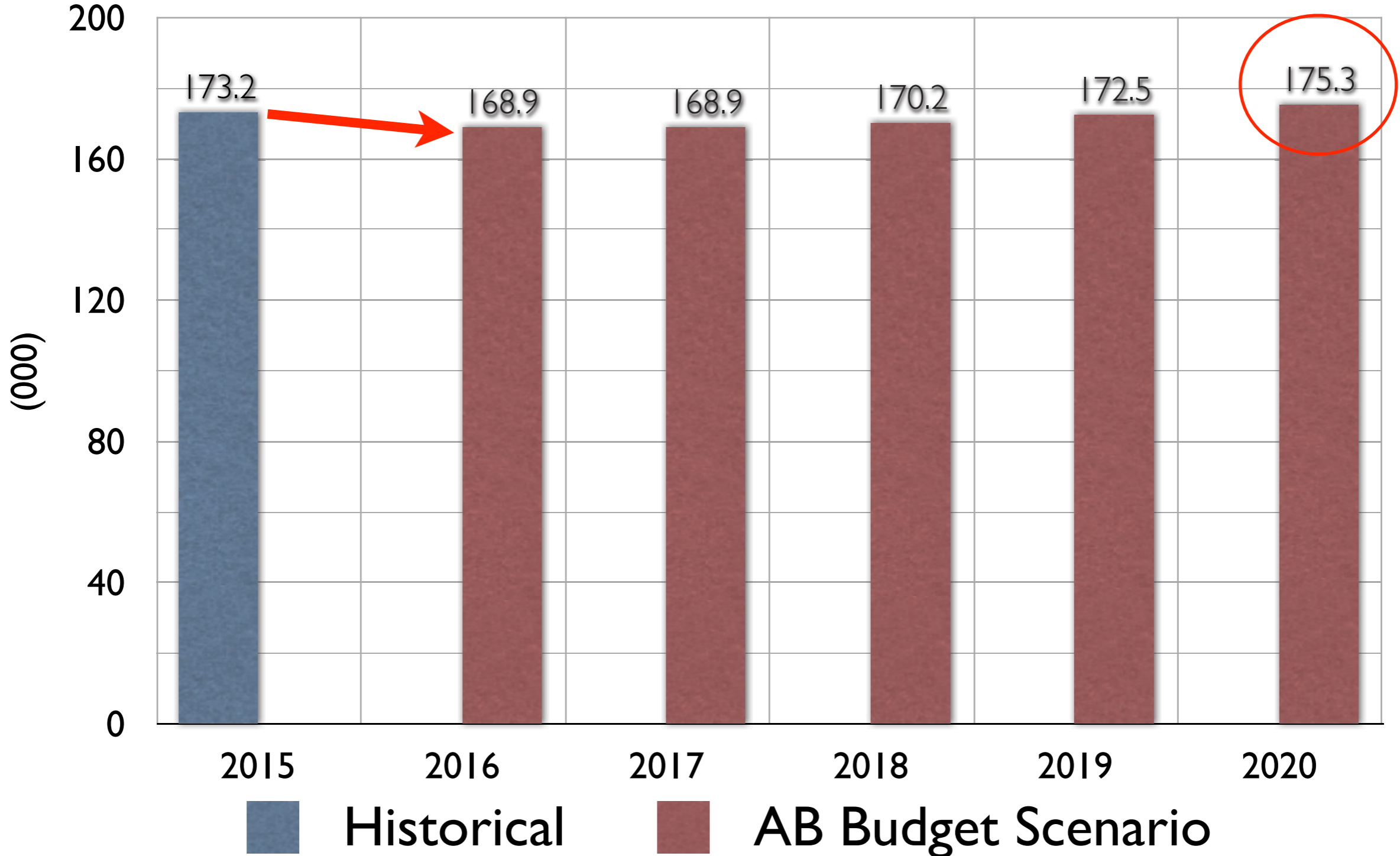
Employment Forecast: Construction



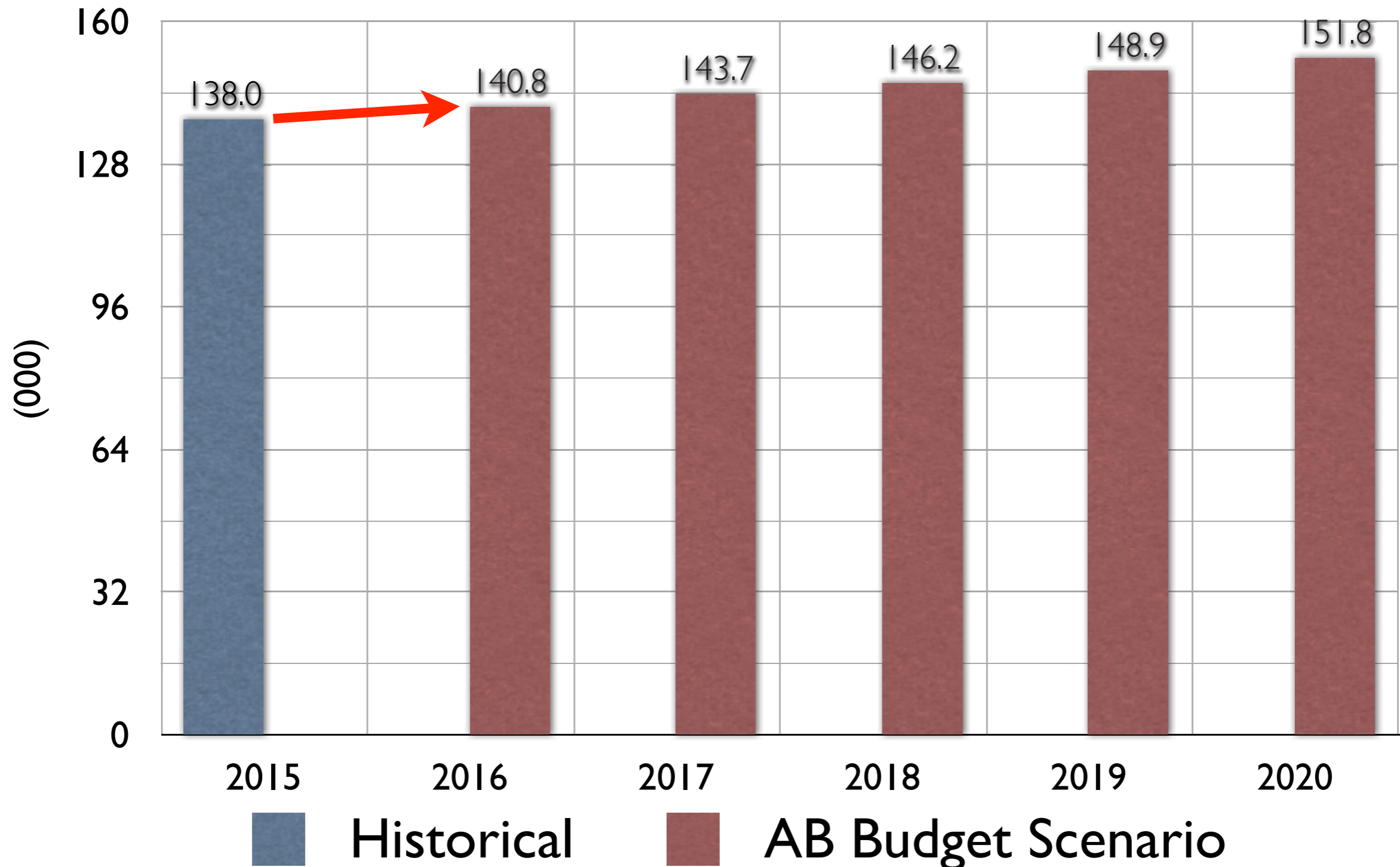
Employment Forecast: Retail Trade



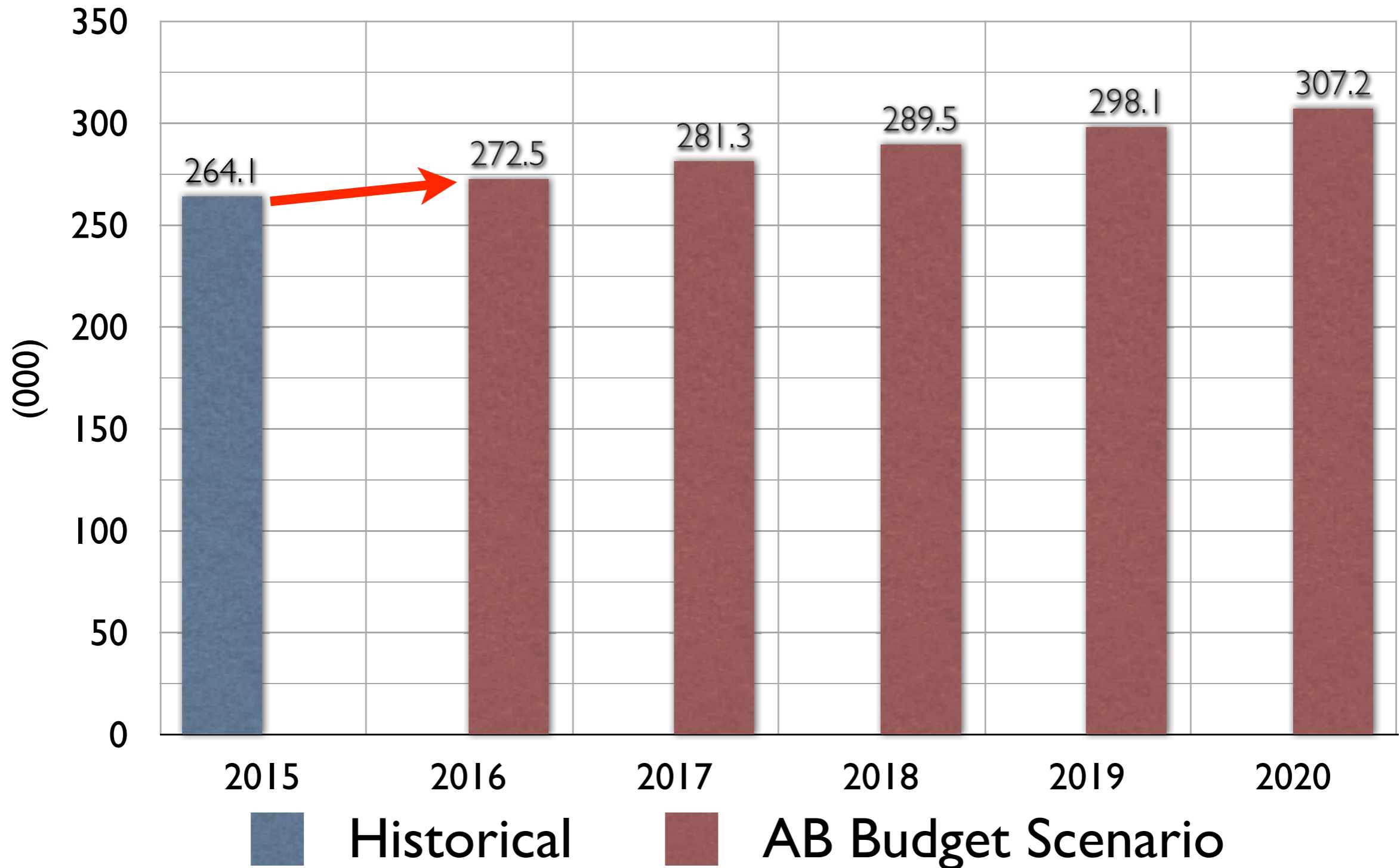
Employment Forecast: Professional, Scientific and Technical Services



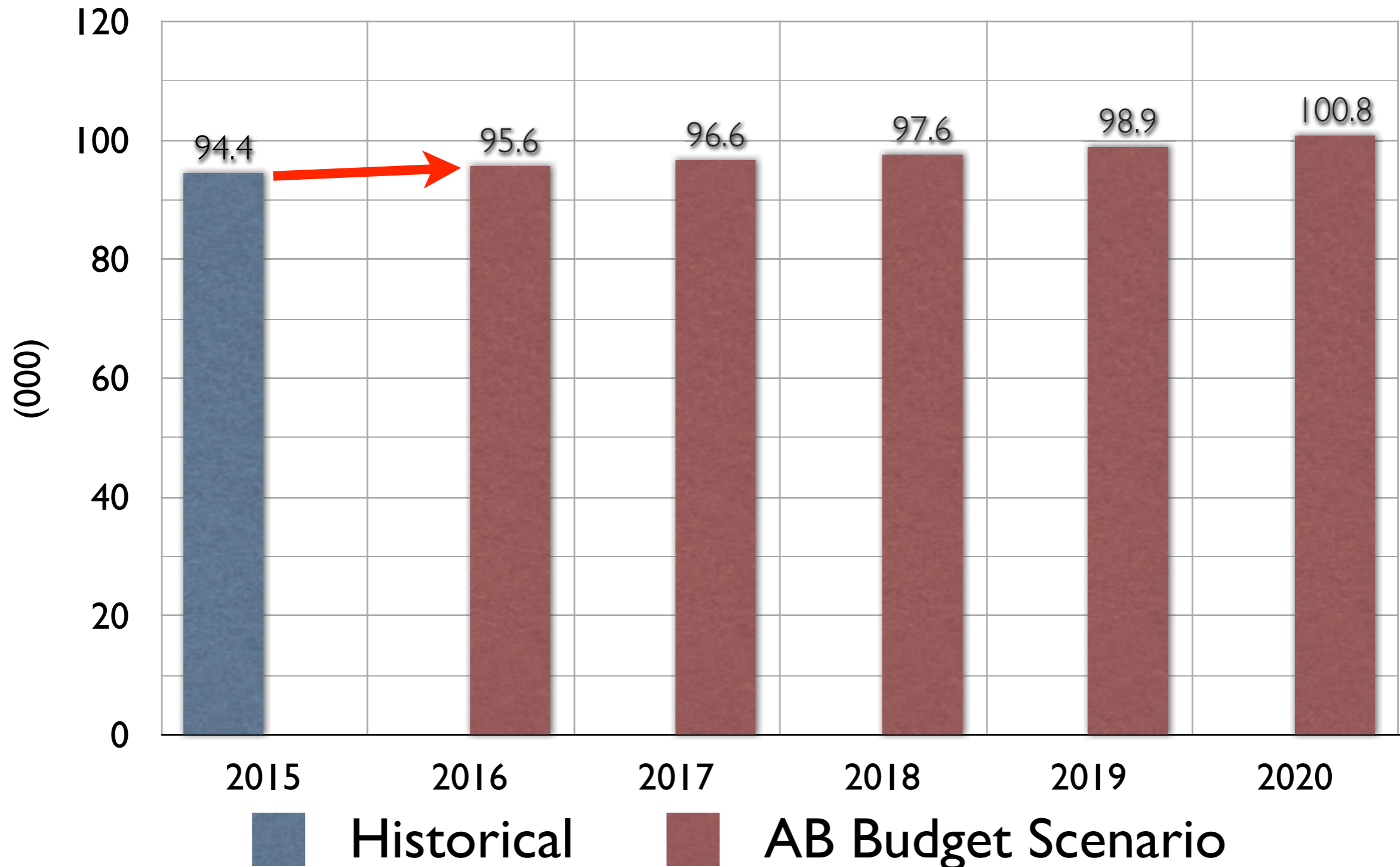
Employment Forecast: Education Services



Employment Forecast: Health Care Services and Social Assistance



Employment Forecast: Public Service



Fastest Growing Occupations (5 years 2016-2020)

| Rank | (NOC#) Occupation | Jobs |
|------|--|-------|
| 1 | 3012 Registered nurses and registered psychiatric nurses | 6,930 |
| 2 | 6421 Retail salespersons | 5,406 |
| 3 | 3413 Nurse aides, orderlies and patient service associates | 3,938 |
| 4 | 4214 Early childhood educators and assistants | 3,317 |
| 5 | 0621 Retail and wholesale trade managers | 2,936 |
| 6 | 0821 Managers in agriculture | 2,915 |
| 7 | 4032 Elementary school and kindergarten teachers | 2,800 |
| 8 | 7511 Transport truck drivers | 2,643 |
| 9 | 1241 Administrative assistants | 2,263 |
| 10 | 4212 Social and community service workers | 2,118 |

Fastest Growing Occupations (2016 only)

| Rank | (NOC#) Occupation | Jobs |
|------|--|-------|
| 1 | 3012 Registered nurses and registered psychiatric nurses | 1,343 |
| 2 | 3413 Nurse aides, orderlies and patient service associates | 759 |
| 3 | 4214 Early childhood educators and assistants | 634 |
| 4 | 4032 Elementary school and kindergarten teachers | 562 |
| 5 | 0821 Managers in agriculture | 537 |
| 6 | 4212 Social and community service workers | 361 |
| 7 | 4031 Secondary school teachers | 308 |
| 8 | 4413 Elementary and secondary school teacher assistants | 295 |
| 9 | 3233 Licensed practical nurses | 248 |
| 10 | 4412 Home support workers, housekeepers and related | 212 |

Occupations in Decline

(2016 only)

| Rank | (NOC#) Occupation | Jobs |
|------|---|--------|
| 1 | 7271 Carpenters | -2,086 |
| 2 | 7611 Construction trades helpers and labourers | -1,918 |
| 3 | 7241 Electricians (except industrial and power system) | -1,780 |
| 4 | 7511 Transport truck drivers | -1,340 |
| 5 | 0711 Construction managers | -1,258 |
| 6 | 7237 Welders and related machine operators | -1,228 |
| 7 | 7521 Heavy equipment operators (except crane) | -1,007 |
| 8 | 7251 Plumbers | -889 |
| 9 | 7284 Plasterers, drywall installers and finishers and lathers | -636 |
| 10 | 7452 Material handlers | -634 |

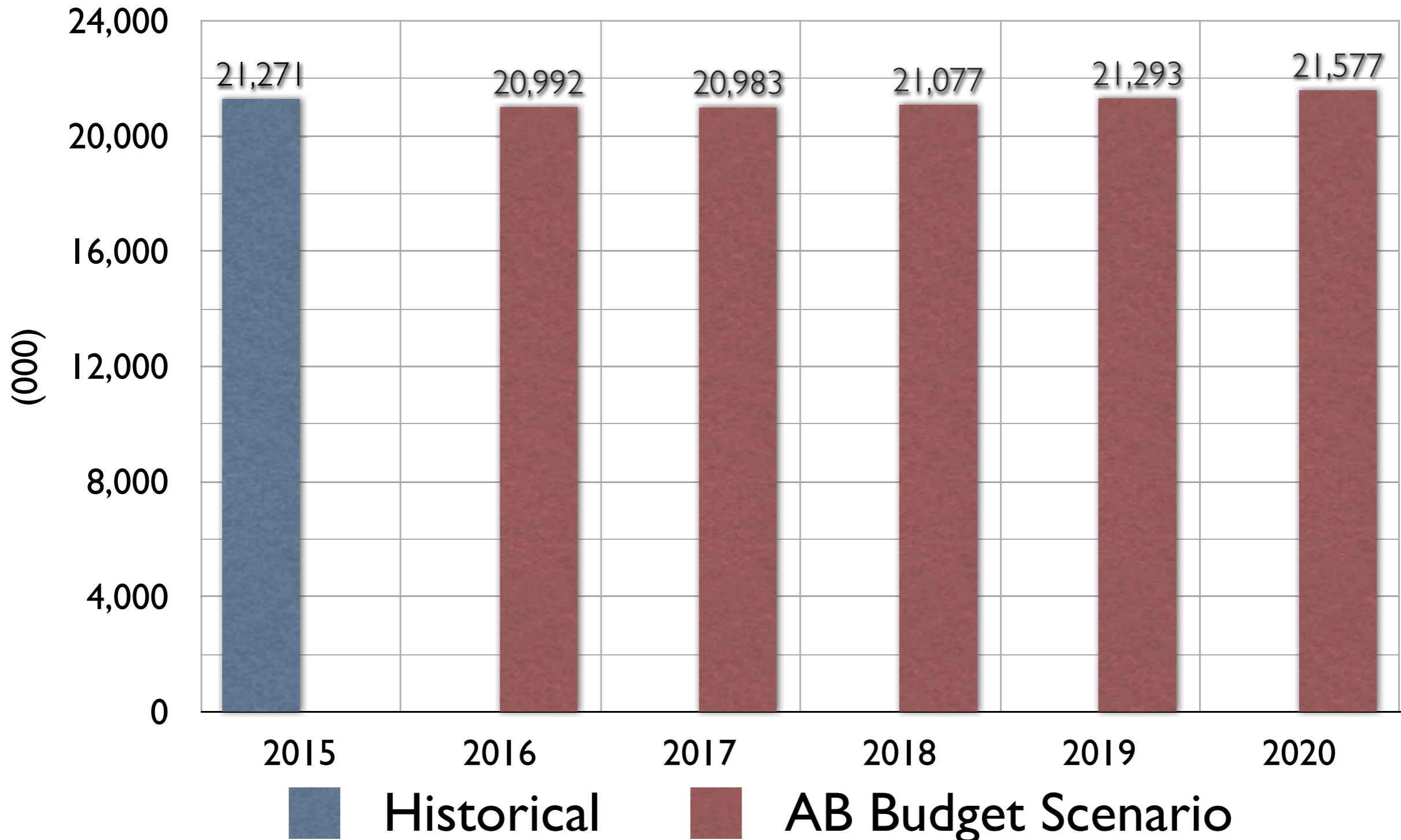
Occupations in Decline

(5 years 2016-2020)

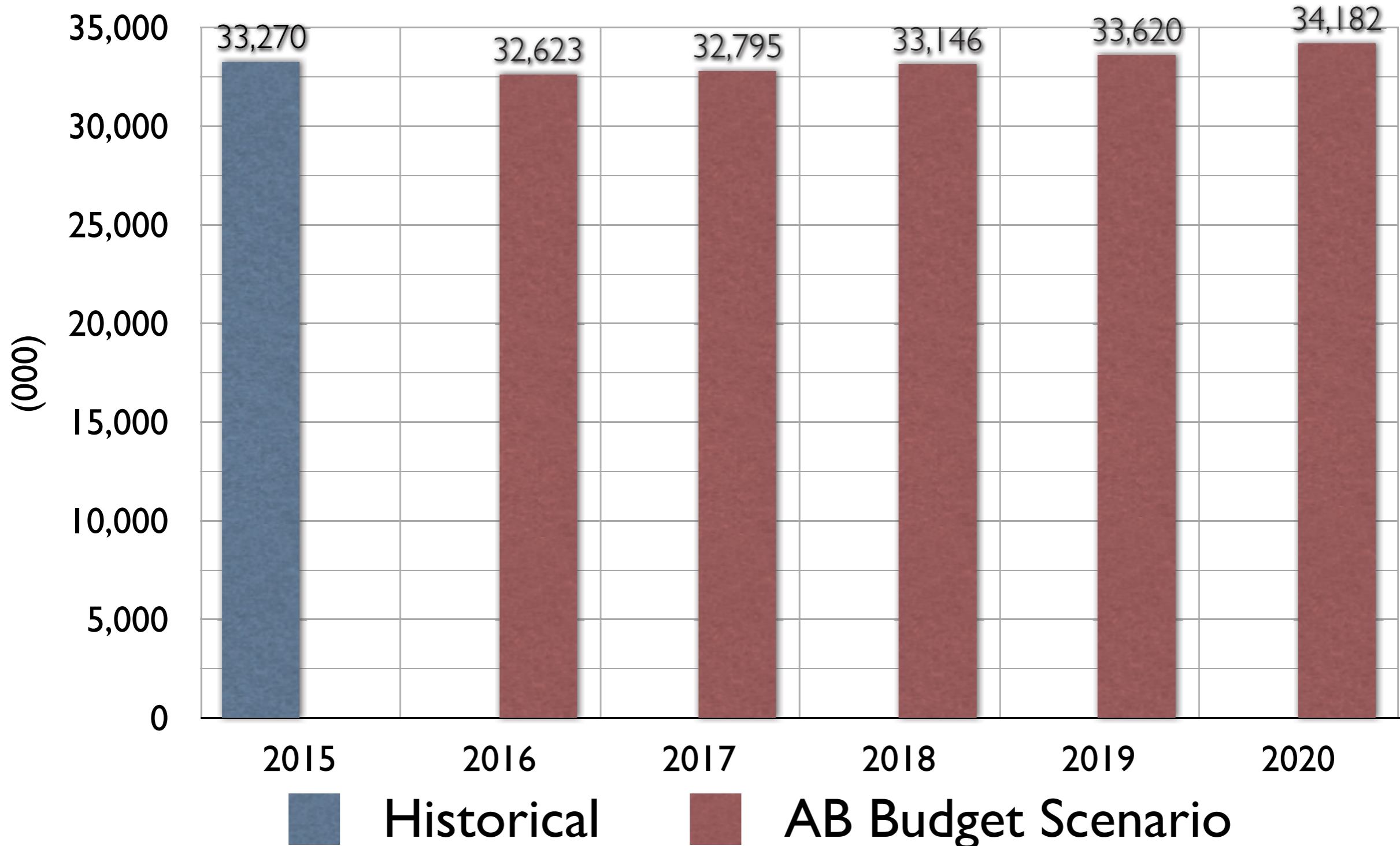
| Rank | (NOC#) Occupation | Jobs |
|------|---|------|
| 1 | 7271 Carpenters | -577 |
| 2 | 7241 Electricians (except industrial and power system) | -469 |
| 3 | 7611 Construction trades helpers and labourers | -404 |
| 4 | 0711 Construction managers | -305 |
| 5 | 7251 Plumbers | -249 |
| 6 | 7284 Plasterers, drywall installers and finishers and lathers | -212 |
| 7 | 0712 Home building and renovation managers | -175 |
| 8 | 7294 Painters and decorators (except interior decorators) | -173 |
| 9 | 7291 Roofers and shinglers | -116 |
| 10 | 7205 Contractors and supervisors, other construction | -102 |

Employment Forecast:

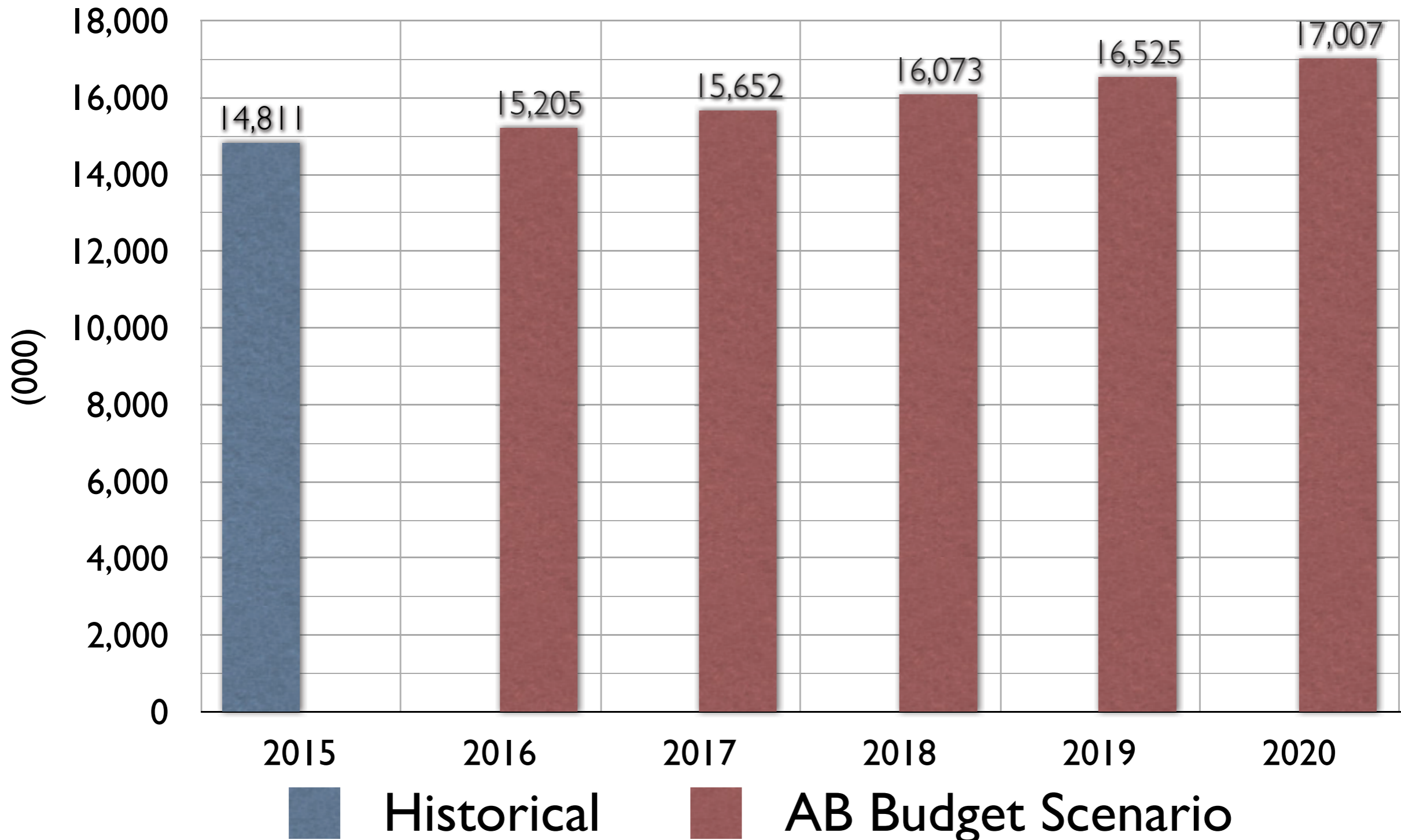
012 Managers in financial and business



Employment Forecast: 217 Computer and information systems

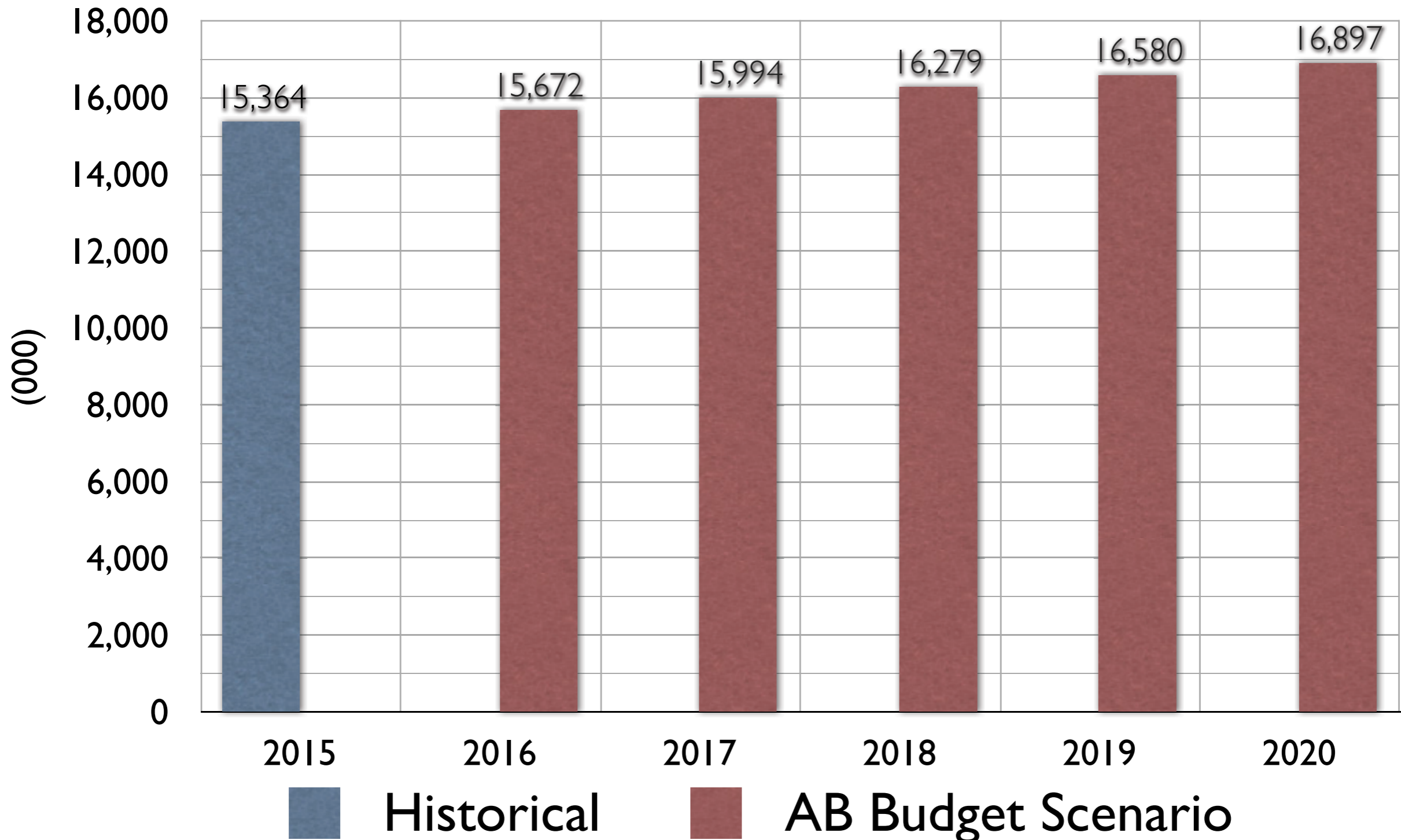


Employment Forecast: 3 | 1 Physicians, dentists and veterinarians

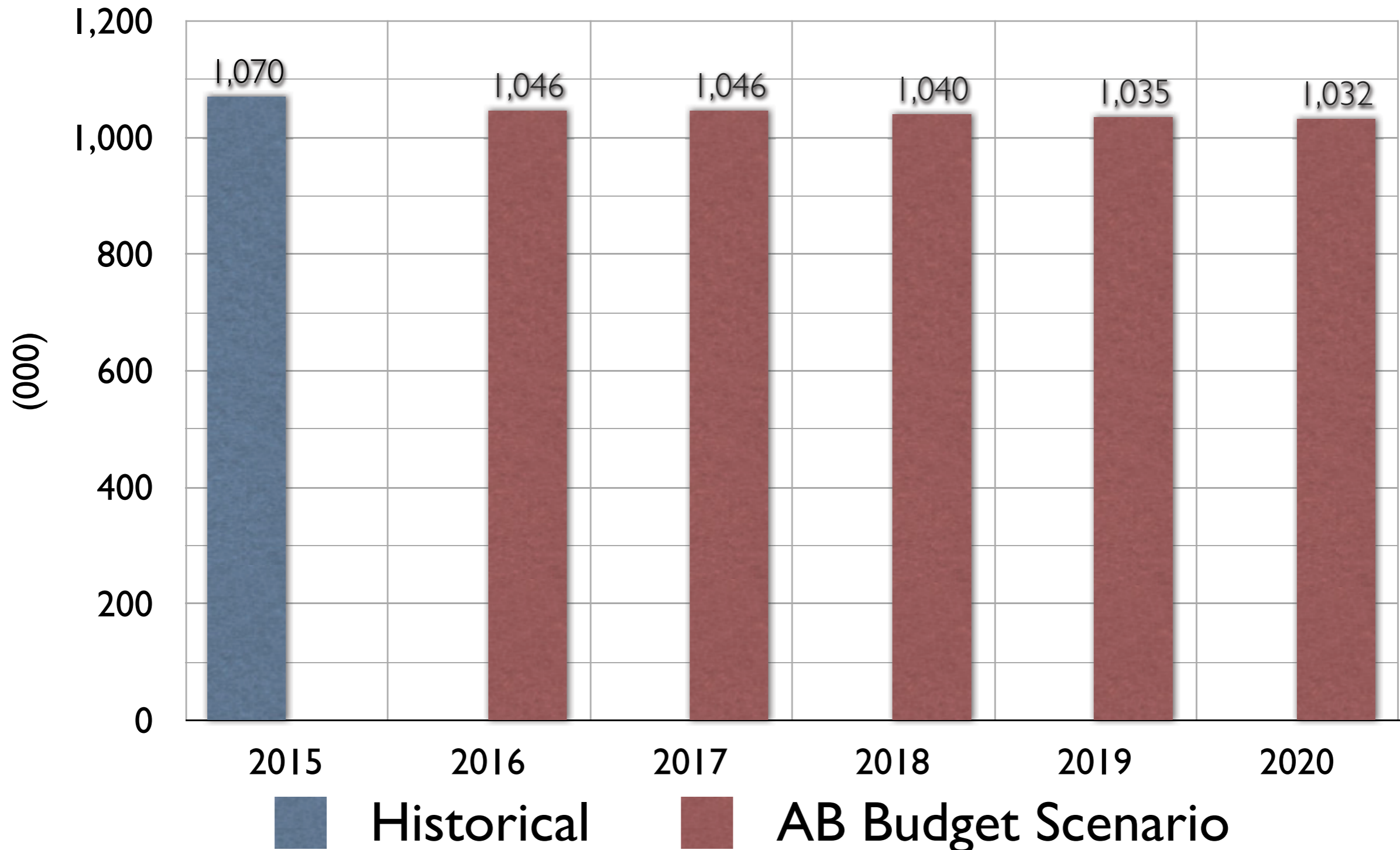


Employment Forecast:

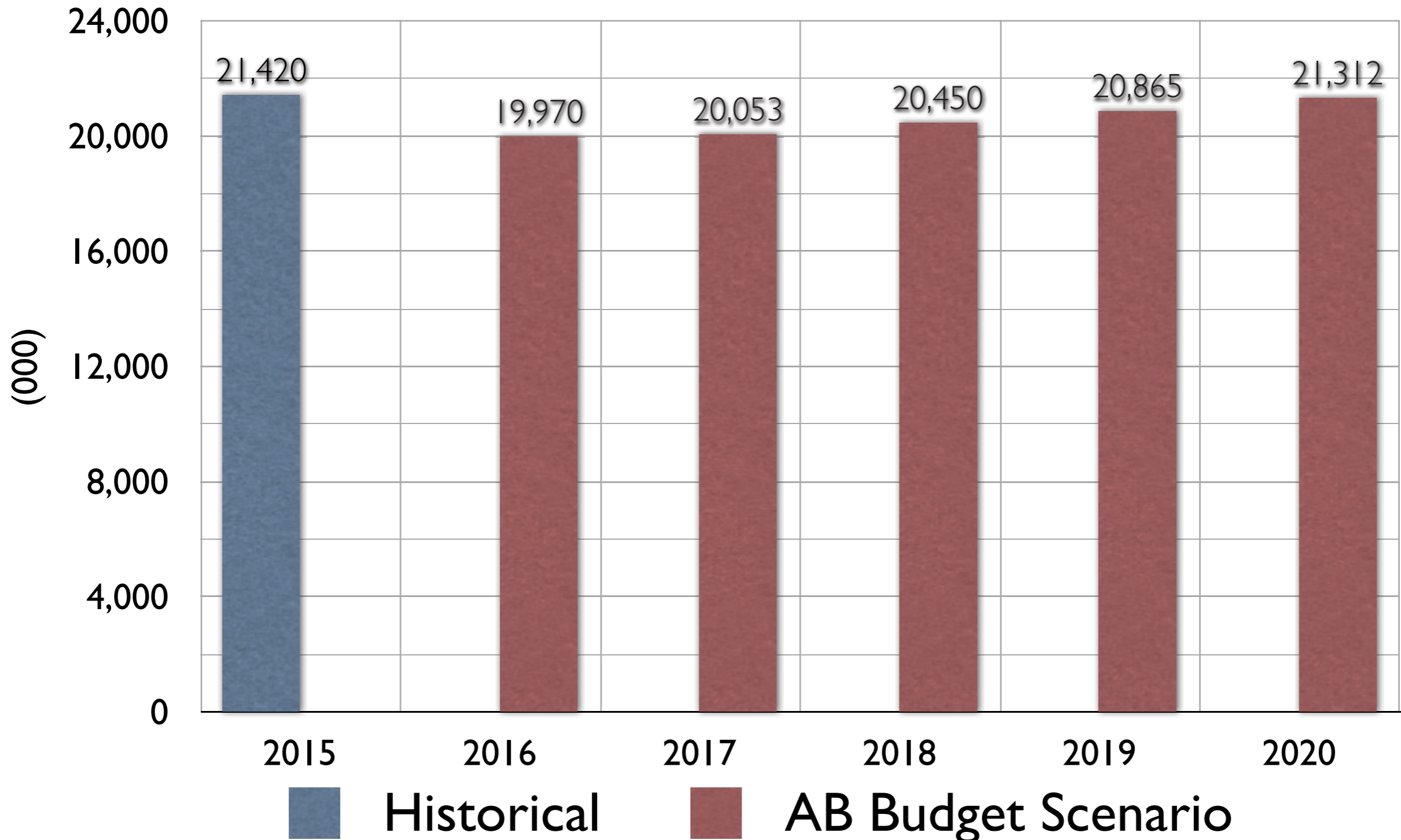
403 I Secondary school teachers



Employment Forecast: 5123 Journalists



Employment Forecast: 725 Plumbers, pipefitters and gas fitters



Occupation Forecasts

Available for 400+ occupations



Alberta Human Services

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- Northeast Region
- Northwest Region
- South Region

Feedback

- Contact Human Services
- Comments and questions
- Participate in public consultations

Labour Market Information

Calgary & Area Labour Market Quarterly and Annual Reports

The Calgary and Area Labour Market Report is compiled quarterly and provides labour market and economic information and analysis, a review of labour market issues and provides valuable information to help Albertans, organizations and employers with their strategic planning.

Each report contains the following information:

- Economic Overview – information about the local, provincial, national and global economy
- Trends in the national, provincial and local labour market
- Community profiles highlighting information about different outlying communities in Calgary each quarter
- Industry Profiles highlighting findings from surveys with different local employers each quarter
- Labour Market Review

[Subscribe to receive notification of Labour Market Quarterly Report!](#)

Quarterly Reports

2015

- [October to December](#)

This quarterly report features:

 - A 13-page snapshot on the economy, including economic growth, housing, and labour force statistics
 - An overview of the Calgary, Alberta, Canadian and Global/US economies
 - A Labour Market Review of Calgary, Alberta and Canada
 - Calgary and Area Employer Survey Results – information was gathered on recruitment and retention practices, and other employment issues. For this quarter, 200 micro companies with less than 10 employees each were surveyed
 - Results of a supplemental question on training and development in the employer survey
 - A Job Bank Analysis for Calgary and surrounding communities



Wood Buffalo / Fort McMurray Labour Market Information

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[Work Camp Reports](#)



WORKERS NEEDS AND SHORTAGES

Reports based on the surveys of Wood Buffalo employers



Fort McMurray Labour Market Information Resources

- Get up to speed on oil and gas industry jobs by reading [Oil Sands Jobs](#) and [In-Situ Oil Sands Jobs](#).



Question of the Week
Where should I go for career and planning tips?

Have a Specific Question? Ask us directly!

email: info@woodbuffalo.net

phone: 780-715-0222

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Today April 2016

| Sun | Mon | Tue | Wed | Thu | Fri | Sat |
|-----|-------|---------|------|---------|-------|-----|
| 27 | 28 | 29 | 30 | 31 | 1 Apr | 2 |
| | | 09:00 | | 17:30 | | |
| 3 | 4 | 5 | 6 | 7 | 8 | 9 |
| | | | | 10:00 | | |
| 10 | 11 | 12 | 13 | 14 | 15 | 16 |
| | 18:00 | +2 more | 2:00 | +3 more | 8:00 | |

ANALYSIS | Diversifying Alberta's economy away from oil won't be easy

Nearly everyone agrees Alberta needs to diversify. The question is: How?

By Tracy Johnson, CBC News | Posted: Jan 29, 2015 11:00 AM ET | Last Updated: Jan 29, 2015 3:40 PM ET



Pumpjacks at work extracting crude oil near Halkirk, Alta. The thinking that Alberta should just keep riding the wave of the

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Economic Diversification